



Opportunity Zone Fund Directory

A directory of multi-project Opportunity Zone funding opportunities compiled by NCSHA.

To be added to the directory, [please complete this form](#).

Questions? Contact James Tassos, NCSHA's Deputy Director of Tax Policy and Strategic Initiatives, at jtassos@ncsha.org.

✧ indicates new funds added since the last release.

Last Updated: April 4, 2019



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NCSHA will continue to update this document as it becomes aware of new funds or changes to the information below.

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1787 Capital Opportunity Zone Fund

Fund Manager/Organizer	1787 Capital
Fund Size	\$50 Million
Website	www.linkedin.com/company/1787-capital/
Investment Focus	Commercial real estate, Community revitalization, Economic development, Hospitality development, Infrastructure investment, Mixed-use development, Multifamily residential, Renewable energy investment, Small business development, Workforce housing, Other
If Other, Please Specify	Public-Private Partnerships, Transit-Oriented Development
Geographic Focus	Alabama, Delaware, District of Columbia, Florida, Georgia, Maryland, Mississippi, Missouri, New Jersey, New York, North Carolina, Ohio, Pennsylvania, South Carolina, Virginia
Details if Regional/Local/Other	
Additional Fund Details	Target projects are sized at \$60 – 100M total project. Equity check aimed at about 20% of that amount.
Organizational Details	Core management team has decades of public- and private-sector professional experience, including in senior public policy roles in tax policy, public-private partnerships, real estate development, and transactional legal work. Our team has been in the trenches in negotiating with elected officials on major redevelopment of downtown areas, and in decisions associated with transit-oriented development.
Contact	Chris Jeter
Phone	646-283-7295
Email	chris@1787capital.com

1807 Hybrid Fund

Fund Manager/Organizer	1807 Ltd Co
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Fund Size	\$5 Million
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Website	www.1807ltd.com
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Investment Focus	Affordable housing, Commercial real estate, Community revitalization, Economic development, Hospitality development, Infrastructure investment, Mixed-use development, Multifamily residential, Renewable energy investment, Single-family residential, Small business development, Student housing, Workforce housing, Other
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If Other, Please Specify	Healthcare facilities
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Geographic Focus	Nationwide
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Details if Regional/Local/Other	
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Additional Fund Details

Organizational Details

Contact	Brent Palmer
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Phone	843-608-0654
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Email	brent@hybrid-fund.com
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3LB Equities Opportunity Zone Fund

Fund Manager/Organizer	3LB Equities
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Fund Size	\$150 Million
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Website	https://3lbequities.com/opportunity-fund
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Investment Focus	Affordable housing, Community revitalization, Mixed-use development, Multifamily residential, Student housing
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If Other, Please Specify	
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Geographic Focus	Texas
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Details if Regional/Local/Other	
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Additional Fund Details	3LB Equities' Opportunity Zone Fund focuses on the acquisition of existing and development of new multifamily projects within the state of Texas.
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Organizational Details	
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Contact	Adam Smith
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Phone	817-406-0075
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Email	ASmith@3lbequities.com
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Access Ventures Opportunity Fund

Fund Manager/Organizer	Access Ventures
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Fund Size	\$100 Million
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Website	https://accessventures.org/blog/exploring-an-opportunity-zone-fund/
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Investment Focus	Small business development
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If Other, Please Specify	
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Geographic Focus	Nationwide (all 50 states, DC, and US territories)
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Details if Regional/Local/Other	
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Additional Fund Details	Access Ventures is an impact investment firm that builds more inclusive economies through mission-aligned investments that enable communities to flourish. Investment partners include Collaboration Capital, TriLink Global, Village Capital, kiva, and ethic.
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Organizational Details	
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Contact	Ross Baird
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Phone	404-281-1254
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Email	ross@accessventures.org
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Activated Capital Opportunity Zone Fund

Fund Manager/Organizer	Activated Capital
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Fund Size	\$75 Million
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Website	http://activatedcapital.com
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Investment Focus	Affordable housing, Commercial real estate, Community revitalization, Economic development, Hospitality development, Mixed-use development, Renewable energy investment, Single family residential, Small business development, Student housing, Workforce housing
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If Other, Please Specify	
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Geographic Focus	Regional or Local
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Details if Regional/Local/Other	Midwest / Southeast
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Additional Fund Details	<p>As real estate investment specialists, Activated Capitals' deep expertise, diverse experience, strong partnership orientation, and extensive relationship networks enable our team to identify and capitalize on compelling risk-adjusted real estate value creation opportunities across a full spectrum of sectors, stages, strategies, instruments, and geographies — as well as across all market, economic, and asset cycles.</p> <p>Our investment thesis is aligning activated capital with proven partners in fragmented markets (hospitality, student housing, storage, multifamily housing and single family housing) that lack the needed capital to grow and utilize economies of scale in their business.</p>
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Organizational Details	<p>Activated Capital measures its success by the consistency of its track record and our ability to generate attractive risk-adjusted returns for investors, where we are committed to serving high-net-worth individuals and families, registered investment advisors, family offices, and institutional investors, such as endowments.</p> <p>We leverage our deep market knowledge to deliver attractive returns on each of our funds, promoting complete investment transparency. Activated Capital identifies unique investment opportunities in specific investment verticals which we believe are capable of generating the best risk-adjusted value for investors on a standalone investment basis.</p> <p>Our Mission: Activated Capital is a vertically integrated investing platform that seeks to maximize returns on investments that</p>
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generate double bottom line for investors — both social and financial returns.

We believe: Financial and social returns should not be mutually exclusive; rather, it's simply sound business practice.

Contact

Josh Burrell

Phone

Email

jburrell@activatedcapital.com

Allagash Opportunity Zone CRE Fund I

Fund Manager/Organizer	Allagash Opportunity Zone Partners LLC
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Fund Size	\$400 Million
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Website	
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Investment Focus	Affordable housing, Commercial real estate, Community revitalization, Multifamily residential, Workforce housing
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If Other, Please Specify	
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Geographic Focus	Virginia, North Carolina, Maryland
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Details if Regional/Local/Other	
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Additional Fund Details	<p>The workforce housing sector is experiencing a crisis resulting from almost 50 years of neglect by capital providers. While demand for workforce housing continues to grow throughout the United States, especially in areas experiencing above-trend economic and demographic growth, supply in the sector is shrinking. For every new unit that comes to market, two units are being lost to age and neglect. Housing experts have focused on large-scale renovation as the best way to correct this growing supply-demand imbalance, but capital has remained scarce as institutional investors have not been shown scalable and compelling opportunities to invest into workforce multifamily properties.</p>
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The Opportunity Zone Program not only offers investors with significant potential tax benefits but also provides investors with a framework for investing into previously ignored low- and moderate-income ("LMI") areas. The large-scale property improvement required by the OZ Program is exactly the type of renovation that the aging workforce multifamily property stock requires. Additionally, the long-term investment requirements for QOZ Fund investors reflects the length of time that it could take for the improvements to have full effect with respect to both improving the quality of life for LMI area residents as well increasing profitability for property owners.

Investors, who are the first to recognize a supply-demand imbalance and then provide the capital that helps resolve this imbalance, should be capable of making outsized returns. Seeking to buy properties opportunistically, renovate properties judiciously, and manage properties impeccably, the Allagash Opportunity Zone Fund I has been created to allow investors to capitalize on the supply-demand imbalance in workforce housing. The Fund focuses on LMI areas within the Mid-Atlantic and Southeastern region of the U.S., specifically Virginia, North Carolina, Maryland, and D.C. These areas have experienced dynamic economic growth as major technology companies and start-ups have developed throughout the area.

Additionally, population growth, especially in the workforce demographic, has been well above national trends. When all these factors are combined with strategy and portfolio management by Allagash Partners and boots-on-the-ground acquisition, construction, and property management by the ROSS Companies, investors should be able to generate the compelling returns that will allow them to significantly increase their after-tax wealth.

Organizational Details

Allagash Opportunity Zone Partners ("Allagash") was founded specifically to find compelling real estate investment opportunities so that investors could generate compelling returns while fully capitalizing on the tax benefits offered by the Opportunity Zone Program. Each of Allagash's five senior partners have over 30 years of experience in Commercial Real Estate, Investment Management, and Financial Markets. We bring specific expertise in Strategy and Investment Identification, Property Purchasing and Strategic Planning, Property Renovation and Management, and Fund Management. The partners have known each other for years and are unified by the following shared set of beliefs:

- 1) Compelling commercial real estate opportunities which can provide investors with outsized returns do exist, but primarily away from trophy properties and the largest primary markets.
- 2) Investment capital belongs to our clients — we don't gamble; we invest.
- 3) Creating value starts with a compelling investment thesis.
- 4) In order to maximize investment returns, a solid investment process must be designed and implemented.
- 5) Because investment reward is always associated with risk, we must continuously work to enumerate and understand risk at both the investment and portfolio level.
- 6) Exit strategy must be considered from the development of the investment thesis until the assets are finally sold.
- 7) The Fund structure should match both the investment thesis and process as well as the characteristics and goals of the investors.
- 8) People and relationships matter.

Contact

Tony Barkan

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Alpha Opportunity Zone Fund I

Fund Manager/Organizer	Alpha Capital Partners
Fund Size	\$250 Million
Website	www.alphacapitalpartners.com
Investment Focus	Affordable housing, Multifamily residential, Student housing
If Other, Please Specify	
Geographic Focus	Alabama, Georgia, Illinois, Louisiana, Michigan, Mississippi, North Carolina, Ohio, Oklahoma, Pennsylvania, South Carolina, Tennessee, Texas, Wisconsin
Details if Regional/Local/Other	
Additional Fund Details	Alpha Opportunity Zone Fund I will initially focus on student housing in qualified opportunity zones in Pittsburgh and Houston alongside Alpha Capital's already strong secondary market footprint in the South, Southeast, and Midwest.
Organizational Details	Alpha Capital Partners is a real estate investment group with a focus on middle-market multifamily, student housing, and medical office investments. Through the innovative Alpha Capital Partners process, we deliver yield-focused, high-margin, market-leading, risk-adjusted returns. We operate our business under the guiding principles of stewardship, innovation, integrity, entrepreneurship, and social responsibility.
Contact	Alyson McCaffrey
Phone	832-789-1794
Email	alyson@alphacapitalpartners.com

The Amina Fund

Fund Manager/Organizer	Deshanneé Johnice
Fund Size	\$50 Million
Website	http://Aminafund.com/
Investment Focus	Commercial real estate, Community revitalization, Economic development, Hospitality development, Mixed-use development, Multifamily residential, Student housing, Workforce housing
If Other, Please Specify	
Geographic Focus	Nationwide
Details if Regional/Local/Other	
Additional Fund Details	The Amina Fund leverages a science-based investment strategy to develop residential and commercial real estate that serves as wealth- and health-building assets for low-income and underserved communities—while creating significant financial and social ROI for investors.
Organizational Details	The Amina Fund LLC is a first-of-its-kind, black and woman-owned Qualified Opportunity Zone Fund.
Contact	Deshanneé Johnice
Phone	
Email	dd.johnice@aminafund.com

Arela Opportunity Fund

Fund Manager/Organizer	Arela Partners
Fund Size	\$25 – \$100 Million
Website	www.arelapartners.com/opportunity-fund
Investment Focus	Affordable housing, Commercial real estate, Community revitalization, Hospitality development, Mixed-use development, Multifamily residential, Single family residential, Small business development, Student housing, Other
If Other, Please Specify	Alternative real estate-related investment with a focus on reduced risk and better-than-average rates of return on investment
Geographic Focus	Nationwide (all 50 states, DC, and US territories)
Details if Regional/Local/Other	
Additional Fund Details	<p>The ARELA Opportunity Fund intends to focus on investing in high-quality business and real estate within opportunity zones located in major US cities with long-term growth potential. We're taking the same simple, low-cost approach we use in all of our Investments and applying it to this exciting new way to invest. Our primary interest is the maintenance and creation of affordable housing and job creation. Types of projects: Residential apartments, town homes, and single-family development with substantial improvement, hospitality, student and senior housing. Alternative real estate-related investments. For project submission:</p> <p>https://www.arelapartners.com/property-submission-form</p>
Organizational Details	<p>THE ARELA PARTNERS – Real Estate Development Group, has been changing lives since 2000. Its management has more than 30 years' experience with renovation, investment, financing, and the re-purposing of residential real estate. We have been very successful at identifying and obtaining profitable opportunities to gain significant returns on investment through value-add investment for our investor partners. We have also provided, to our third-party clients, services that include development, project evaluation, packaging, equity, financing, and renovation services customized to their specific needs and requirements.</p>
Contact	Vernon Allamby
Phone	800-225-8116
Email	arelapartners@gmail.com

Bay Area Opportunity Fund

Fund Manager/Organizer	Panoramic Interests
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Fund Size	\$60 Million
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Website	www.panoramic.com
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Investment Focus	Affordable housing, Mixed-use development, Multifamily residential, Workforce housing
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If Other, Please Specify	
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Geographic Focus	California
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Details if Regional/Local/Other	Bay Area
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Additional Fund Details	
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Organizational Details	
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Contact	JP Walsh
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Phone	415-701-7003
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Email	jp@panoramic.com
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Beacon Rose Opportunity Zone Fund

Fund Manager/Organizer	Beacon Rose Partners LLC
Fund Size	\$100 Million
Website	www.beaconrose.com
Investment Focus	Affordable housing, Commercial real estate, Mixed-use development, Workforce housing
If Other, Please Specify	Public-Private Partnerships, Transit-Oriented Development
Geographic Focus	California, Connecticut, Michigan, New York
Details if Regional/Local/Other	
Additional Fund Details	Beacon Rose Opportunity Zone Fund will help develop properties in CA, CT, MI, and NY. Focus areas will include Affordable Housing, Workforce Housing, Nonprofit Centers, and Mixed-Use Developments.
Organizational Details	Boutique real estate investment firm focused on developing and repositioning urban properties across geographies. We seek to create enduring, genuine, and thoughtful concepts while being mindful of the economic return, community involvement, and environmental impact.
Contact	Edgar Baek
Phone	562-458-0279
Email	ebaek@beaconrose.com

Belpointe REIT, Inc.

Fund Manager/Organizer	Belpointe REIT Manager, LLC
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Fund Size	\$3 Billion
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Website	http://BelpointeREIT.com
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Investment Focus	Commercial real estate, Community revitalization, Economic development, Hospitality development, Mixed-use development, Multifamily residential, Student housing
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If Other, Please Specify	
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Geographic Focus	
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Details if Regional/Local/Other	
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Additional Fund Details	Nationwide focus
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Organizational Details	Former AvalonBay professionals
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Contact	Cody Laidlaw
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Phone	203-561-0231
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Email	biz@belpointereit.com
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B'KOZ Fund

Fund Manager/Organizer	Viceroy Equities
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Fund Size	\$75 Million
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Website	www.viceroyequities.com
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Investment Focus	Commercial real estate
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If Other, Please Specify	
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Geographic Focus	New York
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Details if Regional/Local/Other	Specific to Brooklyn, NY, transactions.
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Additional Fund Details	
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Organizational Details	
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Contact	Joseph Douek
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Phone	
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Email	info@viceroyequities.com
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Blue Spruce Opportunity Fund

Fund Manager/Organizer	Community Capital Services, LLC
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Fund Size	\$100 Million
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Website	
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Investment Focus	Commercial real estate, Hospitality development, Mixed-use development, Multifamily residential
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Geographic Focus	Colorado
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Details if Regional/Local/Other	
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Additional Fund Details	<p>The Blue Spruce Opportunity Fund ("Blue Spruce") will be a regional investment fund focused on commercial real estate in the Denver, Colorado, metropolitan area. Blue Spruce will leverage the experience of its team of development partners, who each have decades of experience sourcing and structuring commercial real estate investments in and near Denver, including multifamily, office, and retail projects. Blue Spruce management and affiliates also have in-depth working relationships with public-sector stakeholders at all levels of government. Drawing on this extensive knowledge of the regional market, it will deploy investor funds in commercial real estate in the dynamic and growing Denver metropolitan area on a long-term basis. The fund's objective is to provide both current income and capital gains, tax-optimized under both the federal Opportunity Zone provisions and the state of Colorado's Enterprise Zone provisions.</p>
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Organizational Details	<p>Community Capital Services, LLC ("CCS"), a minority-owned (as defined under Section 342 of the Dodd-Frank Act) and veteran-owned small business and registered investment advisor, will be responsible for investment decisions, fund performance, and investor reporting and relations. The Principal of CCS, Timothy Lee, has over 20 years' capital markets experience, including in municipal finance, alternative investments, and structured finance. He also served as a senior official at the US Treasury Department's TARP team and at the Federal Housing Finance Agency. The Senior Advisor of CCS, Steve Cohen, is a lifelong Denver resident with over 30 years' experience in local commercial real estate investment.</p>
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Contact	Timothy Lee
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Phone	646-359-3710
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Email	tim@community-cap.com
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Boston Financial Opportunity Zone Investment Fund I

Fund Manager/Organizer	Boston Financial Investment Management
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Fund Size	\$108 Million
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Website	
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Investment Focus	Affordable housing
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If Other, Please Specify	
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Geographic Focus	Nationwide
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Details if Regional/Local/Other	
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Additional Fund Details	Boston Financial Opportunity Zone Investment Fund I will exclusively invest in projects that generate low-income housing and historic tax credits.
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Organizational Details	Boston Financial is entering its fiftieth year as a sponsor of affordable housing projects. Since 1969, the firm has raised in excess of \$11B to finance more than 2,500 multifamily projects serving senior and family tenancies.
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Contact	Fred Copeman
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Phone	617-488-3209
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Email	fred.copeman@bfim.com
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BrookRoad Capital LLC

Fund Manager/Organizer	BrookRoad Capital LP
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Fund Size	\$50 Million
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Website	
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Investment Focus	Affordable housing, Commercial real estate, Community revitalization, Economic development, Infrastructure investment, Mixed-use development, Multifamily residential, Single-family residential, Student housing
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If Other, Please Specify	
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Geographic Focus	New Jersey
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Details if Regional/Local/Other	
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Additional Fund Details	
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Organizational Details	
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Contact	Brian McLaughlin
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Phone	917-370-9817
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Email	bmclaughlinllc@gmail.com
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Caliber Tax Advantaged Opportunity Zone Fund, LP

Fund Manager/Organizer	Caliber – The Wealth Development Company
Fund Size	\$500 Million
Website	www.caliberco.com/opportunity
Investment Focus	Affordable housing, Commercial real estate, Economic development, Hospitality development, Mixed-use development, Multifamily residential, Single family residential, Student housing
Geographic Focus	Arizona, Colorado, Nevada, Texas, Utah
Details if Regional/Local/Other	Greater Southwest Region
Additional Fund Details	Caliber's Tax Advantaged Opportunity Zone Fund LP offers high-net-worth investors and their advisers the opportunity to invest in attractive projects throughout the Southwest region. Fund management has a market-driven allocation model, digging deep into attractive OZone locations, understanding the development pipeline, working with key stakeholders (such as city officials), and ensuring we develop, renovate, or build the right projects for that zone. The Fund is cash-flow focused, seeking to transform properties and deliver an attractive, stabilized cap rate while applying conservative debt limits to reduce portfolio risk. Fund management is targeting a portfolio allocation of 40% commercial/industrial/retail property, 30–40% multifamily property, and 20–30% hospitality property. This is Caliber's 5th private, discretionary fund, and a natural fit to the Company's existing short, mid, and long term investment options.
Organizational Details	Caliber has put more than \$225M in equity capital to work on behalf of hundreds of individual investors who hold a combined net worth of \$2.5B+. Caliber's 10-year track record includes five discretionary private equity real estate investment funds and more than 10 significant single-asset investment offerings. We have completed complex renovations, new development, construction, and similar real estate activities on a portfolio of hotel, office, apartment, industrial, retail, and single-family assets. Caliber is naturally positioned to provide Opportunity Zone investors with access to an entrepreneurial, flexible, deal-focused team backed by institutional-grade back office, tax, accounting, and financial management.
Contact	Chris Loeffler
Phone	480-295-7600
Email	chris.loeffler@caliberco.com

Campustown Opportunity Zone Fund I

Fund Manager/Organizer	Jackson Dearborn Partners, LLC
Fund Size	\$10 Million
Website	www.jacksondearborn.com/ozone-fund-deck
Investment Focus	Commercial real estate, Economic development, Mixed-use development, Student housing
If Other, Please Specify	
Geographic Focus	Illinois
Details if Regional/Local/Other	
Additional Fund Details	Campustown Opportunity Zone Fund I, led by sponsors Green Street Realty, Jackson Dearborn Partners, and Sub 4 Development Co., seeks to develop ground-up new construction student housing assets within the Opportunity Zone that exists in the Campustown area pedestrian to the University of Illinois.
Organizational Details	Fund Size: \$10M Sponsor Commitment: \$500,000 Hold Period: 10 Years Preferred Return: 8.00% Promote: 70/30 Projected 10-Year IRR: 20% Asset Management Fee: 2% Minimum Investment: \$50,000
Contact	Sean Lyons
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Cason Park OZ Fund, LLC

Fund Manager/Organizer	RH South Swell Development, LLC
Fund Size	\$800,000
Website	www.ucdgrp.com
Investment Focus	Affordable housing, Community revitalization, Mixed-use development, Multifamily residential, Single-family residential, Small business development, Workforce housing
If Other, Please Specify	Indiana
Geographic Focus	Lake Michigan Single-Family Vacation Rental Land Development Mixed-Use Developments Workforce Single-Family Housing Development
Details if Regional/Local/Other	
Additional Fund Details	
Organizational Details	
Contact	Robert Harte
Phone	219-243-7184
Email	rharte@ucdgrp.com

Catalytic Opportunity Zone Fund, LLC

Fund Manager/Organizer	Catalytic Management, LLC
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Fund Size	\$100 Million
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Website	www.catalyticoz.com
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Investment Focus	Affordable housing, Commercial real estate, Community revitalization, Economic development, Hospitality development, Infrastructure investment, Mixed-use development, Multifamily residential, Single-family residential, Small business development, Student housing, Workforce housing
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If Other, Please Specify	
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Geographic Focus	Arkansas
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Details if Regional/Local/Other	
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Additional Fund Details	Our portfolio will include both adaptive-reuse and new-build multifamily residential, office, hotel, industrial, and mixed-use buildings, leveraging our knowledge of the communities in which we invest and the power of the federal Opportunity Zone benefits.
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Organizational Details	Our mission at Catalytic is to deepen value and expand opportunities in America's Heartland through strategic real estate and quality-of-life investments that offer strong returns to both investors and the community. By fueling the transformative ideas and the audacious visions of local entrepreneurs, we combine the positive power of the free market with the high standards of great placemaking.
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Contact	Daniel Hintz
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Phone	
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Email	info@catalyticoz.com
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✿Cedar Creek Lake Opportunity Zone Fund

Fund Manager/Organizer	Symfonia Ventures, LLC
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Fund Size	\$30 Million
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Website	
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Investment Focus	Mixed-use development, Multifamily residential, Single-family residential
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If Other, Please Specify	
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Geographic Focus	Texas
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Details if Regional/Local/Other	
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Additional Fund Details	<p>The Cedar Creek Lake Opportunity Zone, located an hour southeast of Dallas, TX, on the popular Cedar Creek Lake is a multi-phase development opportunity:</p> <ul style="list-style-type: none">(1) in a tax-friendly federal Opportunity Zone;(2) in close proximity to the robust Dallas / Fort Worth economy; and(3) located on Cedar Creek Lake, 32,000 acres surrounded by 13 growing communities. <p>The phased development affords the benefit of generating a significant value increase on the equity invested over the entire 10-year term of the federal Opportunity Zone program. The projects require \$30M to \$40M of development equity from an investor focused on the tax benefits afforded through investing in a federally approved Opportunity Zone.</p> <p>Phase 1 ~ Carson's Lakeside Villages ~ Florida-style lakeside beach community with 1,000 feet of beach</p> <ul style="list-style-type: none">• Homes, condominiums, cottages, and a marina will be developed and constructed• Homes, cottages, marina slips, and three of the five condominium buildings sold to users• The remaining condominium units (two buildings) will be rented until the 10th year• After year 10, the remaining three condominium units will be sold in preparation for the Opportunity Zone tax-free distribution to the equity investor and GP partner. <p>Phase 2 ~ Island Towers ~ Florida-style high-rise towers with 360-degree lake views</p> <ul style="list-style-type: none">• The Island Towers will consist of three towers housing 400 total units, each constructed above four floors of parking with 10 floors of double-loaded units, as the site affords a complete lake view in all directions.
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- Units will be a mixture of both for-sale and for-rent units. Additionally, purchasers of units will have the option to rent their units on a short-term basis. The Island Towers will collect a management fee for this, comparable to units in Florida and the Gulf Coast.
- After year 10, the complex will be sold in preparation for the Opportunity Zone tax-free distribution for the equity investor and GP partner.

Organizational Details

LP / GP Structure

Total Project Costs:

Phase 1 – Carson's Lakeside Village – \$80,000,000

Phase 2 – Island Towers – \$167,000,000

Projected Returns:

If operating under a Non-Opportunity Zone Structure – 22% IRR

If operating under an Opportunity Zone Structure and Tax Benefits – 30% IRR

Contact the QOZ fund for further information.

Contact

Leslie Wulf

Phone

214-679-5263

Email

les.wulf@symfoniaventures.com

✿ Certes Partners Opportunity Zone Fund

Fund Manager/Organizer	Certes Partners
Fund Size	\$50 Million
Website	www.CertesPartners.com
Investment Focus	Affordable housing, Commercial real estate, Economic development, Mixed-use development, Multifamily residential, Student housing, Workforce housing
If Other, Please Specify	
Geographic Focus	New Jersey, New York
Details if Regional/Local/Other	
Additional Fund Details	
Organizational Details	Certes is a real estate investment and development firm focused on New York City. Spun out of Deutsche Bank's real estate private equity business, the firm focuses on ground-up development and redevelopment of residential and mixed-use assets, including those with affordable or workforce housing elements. With a track record earned over \$1.5 Billion of investing, the firm's principals bring significant experience with them. Certes has a current development pipeline exceeding \$350 Million.
Contact	Sunder Jambunathan
Phone	212-920-6146
Email	sj@certespartners.com

Community Outcome Fund

Fund Manager/Organizer	Karl Cureton
Fund Size	\$100 – \$500 Million
Website	www.outcomefund.us
Investment Focus	Affordable housing, Commercial real estate, Economic development, Infrastructure investment, Mixed-use development, Multifamily residential, Small business development, Student housing, Workforce housing
If Other, Please Specify	Special Allocation Network Agreements built from confidence, integrity, authentication and distributed ledger technologies will transform how we enable and monetize relationships. Outcome Fund serves as a research, transaction, and measurement platform for member-based agreements.
Geographic Focus	Alabama, Arkansas, California, District of Columbia, Florida, Georgia, Illinois, Indiana, Kansas, Louisiana, Maryland, Massachusetts, Michigan, Nevada, New Jersey, New York, North Carolina, Ohio, Puerto Rico, Texas, Virginia
Details if Regional/Local/Other	Regional Technology-Based Economic Development
Additional Fund Details	<p>The Community Outcome Fund will focus on location based Workforce & Economic Empowerment Areas (WEEA) located in 20 regions across the US. Projects will utilize a mix of strategic public-private funding instruments. Projects will be led with an Opportunity Fund Capital raise.</p> <p>Outcome Fund serves as a research, transaction and measurement platform for member based agreements.</p> <ul style="list-style-type: none">• Enable public/private partnerships & contract teaming• Measure learning outcomes for human capital growth• Envision public sector procurement Innovation that promotes infrastructure growth• Balance risk and investment decisions through metrics• Utilize Data and Behavior Science to measure & research community impact
Organizational Details	<p>The National Minority Technology Council (NMTC) was established more than 20 years ago to serve the \$100 billion minority technology Industry. Today, the Council is organizing as the Council Exchange to now include a research and Investment division.</p> <p>Looking Forward Research and Development brings applied design-based research to growth algorithms, Artificial Intelligence (AI), Social Networking, and Governance, Risk, and Compliance (GRC) to</p>

catalyze regional innovation ecosystems, stimulating economic development and uplifting the minority technology industry the community they serve.

Contact

Karl Cureton

Phone

202-796-7611

Email

capital@outcomefund.us

ConnectUP! Integrated Capital Fund

Fund Manager/Organizer	Y. Elaine Rasmussen
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Fund Size	\$25 – \$50 Million
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Website	
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Investment Focus	Affordable housing, Commercial real estate, Economic development, Infrastructure investment, Small business development, Workforce housing
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If Other, Please Specify	
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Geographic Focus	Illinois, Iowa, Minnesota, Nebraska, North Dakota, South Dakota
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Details if Regional/Local/Other	
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Additional Fund Details	
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Organizational Details	The ConnectUP! Fund will be a newly-created, human-centered, integrated capital fund (a combination of debt, equity, and grants) with an objective of addressing economic justice in access to blended capital to social enterprises led by people from marginalized communities. In recognition that there are numerous systemic factors influencing business development, the ConnectUP! Fund will evaluate Opportunity Zone-qualified opportunities and innovations in areas such as (but not exclusively) financial inclusion, sustainable energy, women's empowerment, and community development (rural, urban, and tribal), this fund will have an intentional commitment to self-determined, vibrant communities and thriving ecosystems led by people of color.
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Contact	Y. Elaine Rasmussen
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Phone	651-242-9264
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Email	elaine@socialimpactnow.com
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Cresset-Diversified QOZ Fund

Fund Manager/Organizer	Cresset-Diversified QOZ Management, LLC, a Delaware limited liability company
Fund Size	\$500 Million
Website	https://cressetcapital.com/qualified-opportunity-zone-fund/
Investment Focus	Affordable housing, Commercial real estate, Community revitalization, Economic development, Hospitality development, Infrastructure investment, Mixed-use development, Multifamily residential, Renewable energy investment, Student housing, Workforce housing
If Other, Please Specify	
Geographic Focus	Nationwide (all 50 states, DC, and US territories)
Details if Regional/Local/Other	
Additional Fund Details	Cresset Partners, led by Eric Becker and Avy Stein, and LCM Opportunity, led by Larry Levy, have partnered to create the Cresset-Diversified QOZ Fund. The Fund is managed by experienced teams of real estate and private equity professionals supported by community impact, legal, tax, and accounting experts. The Fund is seeking to raise \$500 million in capital commitments.
Organizational Details	<p>About Cresset: Private equity entrepreneurs Eric Becker and Avy Stein founded Cresset Capital Management with a vision to reinvent wealth advisory and family office services and a firm belief that clients deserve better. Within the Cresset affiliates' suite of offerings, Cresset Partners focuses on private investments offering clients access to direct real estate, direct private company, and private equity secondaries investment opportunities. Cresset Asset Management, an investment advisor registered with the U.S. Securities and Exchange Commission, offers wealth advisory, planning, and innovative family office services.</p> <p>About Diversified: Since 2003, Diversified Real Estate Capital, LLC, founded by Larry Levy, Jeffrey Cherner, and Michael Miller, has offered equity capital and expertise for commercial real estate developments. High-net-worth individuals and family office investors seeking to diversify their assets and the potential of returns associated with highest quality real estate investments co-invest with nationally recognized developers that are Diversified's partners. The Company maintains in-depth relationships with both its investors and joint-venture partners, believing that these relationships are a key competitive advantage in the volatile investment environment. Diversified's highly experienced professionals identify prime</p>

opportunities and act quickly to creatively structure transactions. The Company offers its partners real estate expertise in management, renovation, development, financing, leasing, and strategic re-positioning. The Company seeks to create institutional-quality assets focused on office, retail, multifamily, industrial, residential, and mixed-use properties.

Contact	Nick Parrish
Phone	312-429-2450
Email	nparrish@cressetpartners.com

⚙️Defer Gain Fund I, LP

Fund Manager/Organizer	Defer Gain, LLC
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Fund Size	\$75 Million
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Website	https://defergain.com/
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Investment Focus	Affordable housing, Hospitality development, Mixed-use development, Multifamily residential, Workforce housing
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If Other, Please Specify	
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Geographic Focus	Arizona
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Details if Regional/Local/Other	
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Additional Fund Details	The Fund's focus is on real estate-based development in (1) multi-unit residential with connected retail support and (2) hospitality properties within Qualified Opportunity Zones in Metro Phoenix, Arizona.
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	Intra-Fund Multi-Project Diversification currently consisting of four secured projects that provide Fund level internal diversification for our LP's.
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Organizational Details	Defer Gain LLC's mission is to guide investor's capital gains into quality OZ real estate investments to maximize preferred returns and tax deferred appreciation in the Phoenix Metro Area while Intentionally solving Phoenix-based local challenges including workforce housing development and balanced & effective community improvement.
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Contact	Jay Gold
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Phone	480-729-6292
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Email	info@defergain.com
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Detroit Opportunity Fund

Fund Manager/Organizer	North Coast Capital LLC
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Fund Size	\$250 Million
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Website	www.ncp-re.com
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Investment Focus	Affordable housing, Commercial real estate, Community revitalization, Economic development, Mixed-use development, Multifamily residential, Small business development, Student housing, Workforce housing
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If Other, Please Specify	
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Geographic Focus	Nationwide (all 50 states, DC, and US territories), Michigan
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Details if Regional/Local/Other	Detroit
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Additional Fund Details	
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Organizational Details	
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Contact	Matthew Temkin
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Phone	313-878-8824
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Email	info@oppfnd.com
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DREAM Fund

Fund Manager/Organizer	Minnesota Opportunity Zone Advisors
Fund Size	\$100 Million
Website	www.mn-oza.com
Investment Focus	Commercial real estate, Community revitalization, Economic development, Mixed-use development, Multifamily residential, Renewable energy investment, Workforce housing
If Other, Please Specify	Community-driven projects that are eligible under OZ act and regulations, not project-type specific
Geographic Focus	Minnesota
Details if Regional/Local/Other	
Additional Fund Details	Minnesota Opportunity Zone Advisors seeks to inspire and serve mission-driven individual and institutional investors to contribute to the economic and social vitality of Minnesota. We do this by funding and executing quality new and substantial redevelopment real estate projects in Opportunity Zones that can achieve the triple bottom line of positive economic, social, and environmental impact in our communities.
Organizational Details	The DREAM Fund sponsor is a Delaware Statutory Benefit LLC with a stated social mission and reporting requirements. The Fund is organized as a 144A securities offering for Accredited Investors.
Contact	Jamie Stolpestad
Phone	203-585-7248
Email	jamie@mn-oza.com

Durango OZ Fund

Fund Manager/Organizer	Alane Proctor
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Fund Size	\$15 Million
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Website	
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Investment Focus	Multifamily residential
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If Other, Please Specify	
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Geographic Focus	Texas
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Details if Regional/Local/Other	
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Additional Fund Details	The fund is created to provide equity to a shovel-ready high-rise multifamily building in a downtown San Antonio, TX, Opportunity Zone.
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Organizational Details	Texas partnership formed to develop a single asset.
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Contact	Alane Proctor
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Phone	
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Email	alaneproctor@verizon.net
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East Chicago Qualified Opportunity Zone Fund, LLC

Fund Manager/Organizer	Scott Aschoff
Fund Size	\$65 Million
Website	https://ecdcapital.com/
Investment Focus	Commercial real estate, Community revitalization, Economic development
If Other, Please Specify	
Geographic Focus	Nationwide
Details if Regional/Local/Other	
Additional Fund Details	<p>FUND OBJECTIVE: The East Chicago Qualified Opportunity Fund will aim to invest in a broadly diversified portfolio composed of storage, warehouse, QZ business, and other miscellaneous properties emphasizing cash flow yield and capital appreciation. The strategy will be managed in accordance with IMPACT's core values and standards. To mitigate investment risk, the Fund will seek diversification through geographic region, building classification, use of financial leverage, and valuation; e.g., capitalization rate. On average, the target project level holding period will be 10 years with a return expectation of 12–14% IRR and a target multiple of 1.5x–2.0x.</p> <p>At its core, IMPACT's investment philosophy and process levers proprietary analytics to uncover, and to interpret, anomalous patterns across its geographic footprint. Its proprietary analysis centers on trends at the regional and classification level, market and sub-market rent growth, and demographic shifts. IMPACT intends to draw on the experience of its seasoned construction team to deliver a unique, yet affordable, warehouse solution across a spectrum of projects to include value-add, redevelopment, and development. Overall, the main tenant of IMPACT's strategy is to create a unique experience reproduced easily across targeted markets through scalable manufacturing practices.</p>
Organizational Details	<p>Fund Characteristics:</p> <ul style="list-style-type: none">• Development• IRR 16–18%• Total Weight 40–50%• Redevelopment• IRR 8–10%• Total Weight 40–50%• Opportunistic

- IRR 20%
 - Total Weight 0–10%
 - OZ Fund Target IRR 12–14% *
- *Fund target IRR does not include program tax benefits.

Contact	Scott Aschoff
Phone	856-313-3654
Email	scott.aschoff@icloud.com

ECD Opportunity Zones Impact Fund

Fund Manager/Organizer	ECD Capital Partners
Fund Size	\$200 Million
Website	https://ecdcapital.com/
Investment Focus	Affordable housing, Hospitality development, Mixed-use development, Multifamily residential, Single-family residential, Workforce housing
If Other, Please Specify	
Geographic Focus	Nationwide
Details if Regional/Local/Other	
Additional Fund Details	<p>We have the right high-return recession-proof strategy, the right team composition, and a long track record of success in this asset class. With a history of 11 funds and over \$2.5B AUM in these types of assets, we are seeking partners to participate with us in this double ROI (financial and social impact return) platform while improving these communities.</p> <p>Our fund focuses on these domestic emerging markets where our capital and expertise will help these communities grow. We are investing in Real Assets (mixed-income housing/hotels and synergistic businesses). These are the types of assets that make communities sustainable.</p>
Organizational Details	<p>ECD (Economic and Community Development) Capital Partners is a multifaceted Investment manager focused on producing the highest quality results for our partners by investing in sustainable and socially impactful projects.</p> <p>ECD Capital Partners LLC was formed in 2015 to provide business capital access to underserved communities. ECD will sponsor several Impact Funds and direct investments dedicated to fostering economic development and business expansion by developing workforce housing and other commercial real estate projects, and by investing in or acquiring businesses in these communities.</p> <p>At ECD Capital Partners, we view our role as facilitators of capital flow to these projects and communities. We identify skilled and experienced real estate developers and business entities that understand how to benefit from the momentum created by the Impact Investment community and direct capital to them. Since we began as primarily an economic development organization, we understand that capital flow is imperative for growth.</p>

We will provide opportunities for investors to earn significant returns while empowering the residents of these communities to have quality housing, to receive living wages and employment benefits, build wealth, and exhibit pride in their communities.

Contact	Road Ammons
Phone	615-469-5609
Email	rammons@ecdcapital.com

EJF OpZone Fund I LP

Fund Manager/Organizer	EJF Capital LLC
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Fund Size	\$500 Million
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Website	www.ejfcap.com
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Investment Focus	Affordable housing, Commercial real estate, Hospitality development, Mixed-use development, Multifamily residential
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If Other, Please Specify	
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Geographic Focus	Nationwide (All 50 states, DC, and U.S. territories)
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Details if Regional/Local/Other	
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Additional Fund Details	
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Organizational Details	<p>EJF Capital LLC ("EJF") is an SEC-registered, employee-owned alternative asset management firm headquartered outside of Washington, DC. EJF manages approximately \$7.3 billion of hedge, separately managed accounts, and private equity assets, as well as \$3.1 billion of CDO assets through its affiliates.</p> <p>EJF was founded in 2005 by Manny Friedman and Neal Wilson along with a small team of professionals from Friedman, Billings, Ramsey Group, Inc. ("FBR"). EJF currently employs approximately 80 professionals across three offices globally (Arlington, VA; London, England; and Shanghai, China).</p> <p>Prior to launching EJF, Mr. Friedman was the co-founder and co-CEO of FBR for more than 15 years. Mr. Friedman possesses more than 40 years of experience in the U.S. securities industry with a particular expertise in banks and financials. Mr. Wilson previously managed both the Alternative Asset Investments and the Private Wealth Management groups at FBR and served as a Branch Chief with the U.S. Securities and Exchange Commission in Washington, DC.</p>
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Contact	Fuller O'Connor
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Phone	
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Email	InvestorRelations@ejfcap.com
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Emergent Communities Fund

Fund Manager/Organizer	Rivermont Enterprise Capital
Fund Size	\$250 Million
Website	www.enterprisecommunity.org/financing-and-development/opportunity-zones-program/rivermont-enterprise-emergent-fund
Investment Focus	Affordable housing, Commercial real estate, Community revitalization, Economic development, Hospitality development, Mixed-use development, Multifamily residential, Small business development, Student housing, Workforce housing
If Other, Please Specify	
Geographic Focus	North Carolina, Virginia, Regional or Local
Details if Regional/Local/Other	Southeast U.S. with an initial focus on North Carolina and Virginia
Additional Fund Details	The Rivermont Enterprise Emergent Communities Fund spurs sustainable, diverse, and dynamic economic growth by revitalizing emerging main streets and supporting local entrepreneurs.
Organizational Details	The partners are Rivermont Capital, an experienced master developer; Enterprise Community Investment, which has been investing to revitalize communities for more than 35 years, garnering expertise with more than \$36 billion invested; and Beekman Advisors, a skilled fund manager, particularly at strategic valuation.
Contact	Shekar Narasimhan
Phone	703-752-8321
Email	shekar@beekmanadvisors.com

EquityMultiple Opportunity Zone Fund

Fund Manager/Organizer	EquityMultiple
Fund Size	\$500 Million
Website	https://opportunity.equitymultiple.com/
Investment Focus	Commercial real estate, Hospitality development, Mixed-use development, Multifamily residential, Student housing, Workforce housing
If Other, Please Specify	
Geographic Focus	Nationwide (all 50 states, DC, and US territories)
Details if Regional/Local/Other	
Additional Fund Details	
Organizational Details	EquityMultiple is a leading online investment platform that is leveraging technology to help modernize the real estate industry. Together, our cross-disciplinary team is re-imagining how real estate investments are sourced, underwritten, and funded, connecting investors to a range of pre-vetted investments across the country. Since 2016, EquityMultiple has executed more than 50 commercial real estate transactions with an aggregate value of more than \$700 million. We are privately funded by leaders in the real estate and finance industries and strategically partnered with Mission Capital, a real estate capital markets firm that executed more than \$70 billion in transactions. EquityMultiple operates nationally and currently has offices in NYC and San Francisco.
Contact	Watue Sowapruux
Phone	646-960-6144
Email	watue.sowapruux@equitymultiple.com

Fortuitous Partners Opportunity Fund

Fund Manager/Organizer	Fortuitous Partners, LLC
Fund Size	\$500 Million
Website	www.fortuitouspartners.com
Investment Focus	Affordable housing, Commercial real estate, Economic development, Hospitality development, Infrastructure investment, Mixed-use development, Multifamily residential, Small business development, Student housing, Workforce housing
If Other, Please Specify	Sports Stadiums and Arenas
Geographic Focus	Nationwide
Details if Regional/Local/Other	
Additional Fund Details	Fortuitous Partners is focusing on multi-asset developments in OZones anchored by or associated with professional sports franchises. Additionally, Fortuitous Partners is partnering with best-in-class developers in several asset classes, as a Co-GP.
Organizational Details	
Contact	Brett Johnson
Phone	212-554-4250
Email	brett@fortuitouspartners.com

Foundation Capital Opportunity Zone Fund

Fund Manager/Organizer	Foundation Capital Partners
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Fund Size	\$100 Million
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Website	www.foundationcapital.us
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Investment Focus	Commercial real estate, Economic development, Infrastructure investment, Mixed-use development
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If Other, Please Specify	
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Geographic Focus	Nationwide (all 50 states, DC, and US territories)
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Details if Regional/Local/Other	
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Additional Fund Details	https://przen.com/pr/foundation-capital-partners-announces-launch-of-industrial-focused-opportunity-fund-przen-33266441
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Organizational Details	Foundation Capital Partners is a private investment management firm focusing on real asset opportunities. To achieve attractive returns for its investors, the firm focuses exclusively on opportunistic and disruptive investment situations. The firm has extensive experience investing in public and private credit and equity markets across the United States.
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Contact	
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Phone	
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Email	info@foundationcapital.us
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The Fund of OZ

Fund Manager/Organizer	L.W. Dusty Brogdon
Fund Size	\$50 Million
Website	https://www.newventurecapitalgroup.com/
Investment Focus	Affordable housing, Mixed-use development, Small business development
If Other, Please Specify	
Geographic Focus	Arizona, Texas
Details if Regional/Local/Other	
Additional Fund Details	ATS Fund Management iNCUBANKER.com Project Details (Housing) www.newventurecapitalgroup.com/---Targets.html
Organizational Details	Limited Partnership / Texas
Contact	L.W. Dusty Brogdon
Phone	972-482-2828
Email	Dusty@LWDustyBrogdon.com

Fundrise Opportunity Fund

Fund Manager/Organizer	Rise Companies Corp.
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Fund Size	\$500 Million
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Website	https://fundrise.com/opportunity-fund
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Investment Focus	Commercial real estate, Mixed-use development, Multifamily residential
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If Other, Please Specify	
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Geographic Focus	Nationwide (all 50 states, DC, and US territories)
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Details if Regional/Local/Other	
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Additional Fund Details	
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Organizational Details	<p>Fundrise Opportunity Fund is a recently organized Delaware limited partnership formed to originate, invest in, and manage a diversified portfolio of commercial real estate properties, joint-venture equity investments, and other real estate-related assets that are compelling from a risk-return perspective, particularly with a focus on multifamily rental units and office buildings located in Qualified Opportunity Zones, as designated by the 2017 H.R. 1, known as the Tax Cuts and Jobs Act.</p>
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The Fund is managed by Fundrise Advisors, LLC, a registered investment adviser with the SEC and wholly-owned subsidiary of Rise Companies Corp., the parent company of Fundrise. As of June 30, 2018, Rise Companies Corp., as a sponsor, has originated and invested in real estate with an aggregate purchase price of \$2.3 billion and manages eight proprietary real estate investment vehicles.

The Fund anticipates an investment term of no less than 10 years in order to capture the full tax benefits offered under the tax code for Opportunity Funds.

Contact	Benjamin Miller
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Phone	202-584-0550
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Email	ben@fundrise.com
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Galena Opportunity Fund LLC

Fund Manager/Organizer	Galena Opportunity, Inc.
Fund Size	\$250 Million
Website	www.galenaopportunity.com
Investment Focus	Affordable housing, Commercial real estate, Community revitalization, Economic development, Mixed-use development, Multifamily residential, Student housing, Workforce housing
If Other, Please Specify	
Geographic Focus	Georgia, Idaho, Louisiana, Montana, Nebraska, Nevada, Oregon, Utah, Washington, Wyoming, Regional or Local
Details if Regional/Local/Other	Northwest / Intermountain States
Additional Fund Details	A developer-driven investment OZ fund leveraging its real estate development expertise to maximize investor returns by placing capital directly into multi-family and residentially-anchored mixed-use developments in underserved markets.
Organizational Details	
Contact	
Phone	208-914-6131
Email	Info@galenafund.com

Garnett Station Partners Opportunity Fund

Fund Manager/Organizer	Garnett Station Partners
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Fund Size	\$250 Million
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Website	www.gsp-ozf.com
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Investment Focus	Commercial real estate, Hospitality development, Multifamily residential, Renewable energy investment, Small business development
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If Other, Please Specify	
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Geographic Focus	Regional or Local
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Details if Regional/Local/Other	Southeast
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Additional Fund Details	
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Organizational Details	
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Contact	Alexander Peskind
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Phone	646-957-0756
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Email	opportunities@gsp-ozf.com
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Gateway Opportunity Fund, Inc.

Fund Manager/Organizer	Larry Perkins and OC Latta
Fund Size	\$150 Million
Website	www.gatewayopfund.com/
Investment Focus	Commercial real estate, Community revitalization, Infrastructure investment, Mixed-use development, Other
If Other, Please Specify	Shovel ready Lighthouse Landing, a 70 acre waterfront commercial development
Geographic Focus	Nationwide
Details if Regional/Local/Other	
Additional Fund Details	Gateway Opportunity Fund is a St. Louis-based Qualified Opportunity Fund focused on real estate development in the St. Louis area, plus a growing number of opportunities throughout the country.
Organizational Details	
Contact	OC Latta
Phone	864-428-9329
Email	OC.Latta@gatewayopfund.com

Golden Door Partners Opportunity Zone Fund

Fund Manager/Organizer	Golden Door Asset Management
Fund Size	\$100 Million
Website	www.goldendoorasset.com
Investment Focus	Economic development, Small business development
If Other, Please Specify	Private Equity
Geographic Focus	Regional or Local
Details if Regional/Local/Other	Northeast
Additional Fund Details	Targeting to acquire lower-middle market businesses
Organizational Details	<p>Golden Door Asset Management is a private equity firm focused on lower middle market businesses. We build strong businesses by combining our financial and operational expertise in labor-intensive businesses. Our mission is to create sustainable value for employees, customers, and shareholders.</p> <p>We are the leading minority-owned investment manager focused on acquiring small businesses in Opportunity Zones in the United States.</p>
Contact	Vijar Kohli
Phone	646-820-5672
Email	vijar.kohli@goldendoorasset.com

Gravitas Fund

Fund Manager/Organizer	Sebastian Partners
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Fund Size	\$25 Million
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Website	www.gravitas-fund.com/
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Investment Focus	Commercial real estate, Hospitality development, Multifamily residential, Single family residential
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If Other, Please Specify	
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Geographic Focus	Regional or Local
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Details if Regional/Local/Other	Aurora, Colorado
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Additional Fund Details	Master-planned community with 1,100 single-family residential lots, 60 acres of commercial and hospitality development, and 11 acres of multifamily residential
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Organizational Details

Contact	Tom Dashiell
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Phone	510-919-1969
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Email	Tcdashiell@gmail.com
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Great Plains Opportunity Zone Fund

Fund Manager/Organizer	Kilbourne, LLC
Fund Size	\$100 Million
Website	www.kilbourne.com
Investment Focus	Commercial real estate, Mixed-use development, Multifamily residential
If Other, Please Specify	
Geographic Focus	North Dakota, Regional or Local
Details if Regional/Local/Other	Upper Great Plains, with a unique focus on downtown Fargo, North Dakota
Additional Fund Details	
Organizational Details	Kilbourne, a full-service real estate firm located in Fargo, offers more than 10 years of experience in development, design, construction management, and operation of real estate projects, including multifamily, office, retail, and hospitality uses. Since 2006, Kilbourne has developed, or is in the process of developing, approximately \$350 million of real estate projects in downtown Fargo.
Contact	Bill Rothman
Phone	701-237-2279
Email	bill@kilbournegroup.com

Grubb Qualified Opportunity Fund – 2019

Fund Manager/Organizer	Grubb Fund Management, LLC
Fund Size	\$200 Million
Website	www.grubbproperties.com
Investment Focus	Commercial real estate, Multifamily residential
If Other, Please Specify	
Geographic Focus	Regional or Local
Details if Regional/Local/Other	Southeast, Mid-Atlantic, and Texas
Additional Fund Details	The Fund will operate as a side-car investment vehicle to the existing Grubb Southeast Real Estate Fund VI and will focus on properties where we can create synergies between office uses and multifamily uses to help reduce cost and enhance returns. Our nationally trademarked multifamily brand, Link Apartments, is a Class A, urban-infill apartment product focused on serving residents between 60% and 140% of area median income, a vastly underserved segment of the market today.
Organizational Details	Grubb is an employee- and board-owned, vertically-integrated fund manager, property development, and property management company that has more than a half-century track record of success in multifamily and office through both value-add acquisition and development programs.
Contact	James Holleman
Phone	704-405-1646
Email	jholleman@grubbproperties.com

Heritage Equity Partners Urban Opportunity Zone

Fund Manager/Organizer	Heritage Equity Partners
Fund Size	\$100 Million
Website	www.heritage-equity.com
Investment Focus	Commercial real estate, Community revitalization, Economic development, Mixed-use development, Multifamily residential
If Other, Please Specify	
Geographic Focus	New York
Details if Regional/Local/Other	Brooklyn and Queens
Additional Fund Details	Heritage Equity Partners is a woman-owned urban developer focused on urban revitalization. Past projects have helped transform neighborhoods, including Williamsburg, Prospect Heights, and Bushwick in Brooklyn.
Organizational Details	
Contact	Toby Moskovits
Phone	718-408-8849
Email	toby@heritage-equity.com

HeroHomes.com Opportunity Zone Fund I

Fund Manager/Organizer	zeroto6t, inc. DBA HeroHomes.com
Fund Size	\$150 Million
Website	www.herohomes.com
Investment Focus	Affordable housing, Commercial real estate, Community revitalization, Economic development, Hospitality development, Mixed-use development, Renewable energy investment, Single family residential, Small business development, Student housing, Workforce housing
If Other, Please Specify	Senior housing, educational institution staff housing, transit-oriented development housing, walkable "back-to-the-future" main streets, etc.
Geographic Focus	Nationwide
Details if Regional/Local/Other	
Additional Fund Details	We facilitate co-ownership with America's and our fellow veterans 22.9 million of VA Loan-bought two-, three-, or four-family all-residential or mixed-use income-producing properties to, together with our partners and investors, achieve our "By and for and with vets to anchor and lead the Great American Renewal" mission statement.
Organizational Details	HeroHomes.com offers eligible vets one of the following three opportunities: (1) to be connected to the 5+ million existing 2 – 4 family properties, (2) to be connected to individual property build-to-suit builders, or (3) to participate in "vet crowd buying."
Contact	Reed Benet
Phone	415-342-3634
Email	reed@herohomes.com

Illinois O Zone Collaborative

Fund Manager/Organizer	Ellington Capital Management/Asymmetric Return Capital
Fund Size	\$150 Million
Website	www.arcglobal.fund
Investment Focus	Affordable housing, Community revitalization, Economic development, Mixed-use development, Renewable energy investment, Small business development
If Other, Please Specify	
Geographic Focus	Illinois
Details if Regional/Local/Other	
Additional Fund Details	Ellington Capital Management works in tandem with investors and fund managers, entrepreneurs and business owners, anchor institutions, property developers, philanthropies, and community stakeholders to help a new Opportunity Zone investment ecosystem emerge.
Organizational Details	<p>Illinois O Zone Fund LLP is a sub-fund of ARC Global Fund. Preferred partner Ellington Capital Management Ltd. is the fund manager.</p> <p>Social impact engineers, Ellington Capital Management, will work in symphony with investors, fund managers, entrepreneurs, business owners, property developers, philanthropists, and community members to aid and assist in developing the "Investment Opportunity Zone" ecosystem.</p>
Contact	Ellington Ellis
Phone	616-265-0245
Email	ellington@ellingtonenergy.us

investUS Opportunity Fund, Inc.

Fund Manager/Organizer	Deborah Burns
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Fund Size	\$100 Million
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Website	http://investusfund.com/
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Investment Focus	Commercial real estate, Community revitalization, Economic development, Mixed-use development, Multifamily residential
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If Other, Please Specify	
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Geographic Focus	Nationwide
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Details if Regional/Local/Other	
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Additional Fund Details	investUS brings a multi-disciplinary institutional investment strategy to investing in Opportunity Zones. Rather than focusing on just real estate in major markets, the investUS fund offers investors a unique investment opportunity to invest in a diversified portfolio of Opportunity Zone businesses and properties in underserved and less appreciated markets.
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Organizational Details	
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Contact	Deborah Burns
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Phone	505-246-6902
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Email	info@investUSfund.com
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✳️ Kansas Qualified Opportunity Zone Livestock Fund

Fund Manager/Organizer	Richard Wahl FBS LLC
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Fund Size	\$50 Million
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Website	
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Investment Focus	Economic development, Small business development, Other
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If Other, Please Specify	Qualified Rural Counties in Western Kansas, Agricultural Development
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Geographic Focus	Kansas
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Details if Regional/Local/Other	
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Additional Fund Details	Fund is focused on agricultural investment in confined cattle operations and support activities. The area is multiple counties in Western Kansas, up to seven qualified zones. The fund is managed by individuals with full careers and experience in the area and with the opportunities and limitations in the area. No investment limits are in place, and start-up projects are in the serious planning stages. This fund is organized as a Limited Liability Partnership, thus K-1 income/loss will pass through to investors. A paper prospectus is developing as project plans become complete.
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Organizational Details	The fund will invest and have ownership interest in start-up confined cattle operations. The project managers/operators are primarily experienced livestock producers with motivation to enhance production efficiency and make financial room for the next generation of young people in agriculture. The technologies employed will result in better conditions for the animals, and environmental concerns will be readily studied and solved. The OZ funding will allow development more readily than traditional debt-based growth in agriculture. The organizers of these projects are motivated to eventually acquire full ownership and an opportunity for capital value growth for investors within the OZ regulation timeline.
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Contact	Richard Wahl
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Phone	785-769-4278
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Email	fbs_llc_nwks@reagan.com
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King Tide Capital Opportunity Zone Fund

Fund Manager/Organizer	Chase Belew
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Fund Size	\$100 Million
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Website	
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Investment Focus	Hospitality development
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If Other, Please Specify	
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Geographic Focus	Hawaii, Texas
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Details if Regional/Local/Other	
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Additional Fund Details	King Tide Capital (KTC) has formed a single-purpose entity for the purpose of developing and operating Opportunity Zone hospitality assets in Austin, TX; San Antonio, TX; and Honolulu, HI. The properties have a value in excess of \$115MM, and the Fund is seeking to raise \$100MM in equity capital.
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Organizational Details	Sponsor team has a demonstrated track record of successfully acquiring, developing, and repositioning commercial properties throughout the United States.
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Contact	Chase Belew
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Phone	512-773-1793
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Email	cbelew@amscre.com
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✿Lightstone QOF I LLC

Fund Manager/Organizer	The Lightstone Group and The PKS Group
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Fund Size	\$45 Million
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Website	www.lightstonegroup.com
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Investment Focus	Hospitality development
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If Other, Please Specify	
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Geographic Focus	New York
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Details if Regional/Local/Other	
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Additional Fund Details	This is the first fund in Lightstone's QOZ program. Each fund will be raised for a single project. This development will be the Marriott Moxy Williamsburg, a 210-key hotel on Bedford Avenue. This will be Lightstone's fifth NYC Moxy development and seventh overall.
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Organizational Details	The PKS Group is a financial services consultant founded by Peter K. Scaturro, former CEO of US Trust and partner responsible for the Global Private Client business at Goldman Sachs.
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Contact	Douglas Reid
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Phone	347-903-6546
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Email	dreid@pksgroup.com
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LIHTC Development Group LLC

Fund Manager/Organizer	LIHTC Development Group LLC
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Fund Size	\$100 Million
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Website	www.lihtcdev.com
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Investment Focus	Affordable housing, Community revitalization, Economic development, Mixed-use development, Multifamily residential
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If Other, Please Specify	
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Geographic Focus	Nationwide (all 50 states, DC, and US territories)
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Details if Regional/Local/Other	New Jersey
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Additional Fund Details	
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Organizational Details	
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Contact	Nathan Bondar
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Phone	201-636-7900
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Email	nb@lihtcdev.com
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LJJ Opportunity Zone Fund

Fund Manager/Organizer	LJJ
Fund Size	\$100 Million
Website	www.ljjrealestate.nyc/
Investment Focus	Affordable housing Community revitalization, Mixed-use development, Multifamily residential, Student housing, Workforce housing
If Other, Please Specify	
Geographic Focus	New Jersey, New York
Details if Regional/Local/Other	
Additional Fund Details	LJJ is very well positioned for Opportunity Zone investing having operated for over 20 years in areas around the Opportunity Zones created in in NYC. We have currently agreed terms on our first asset in the New York metropolitan area and have a strong pipeline beyond this.
Organizational Details	LJJ NYC Real Estate Fund in a fund manager focused on real estate investments within the New York metropolitan area. LJJ's focuses on alpha strategies to value creation through development or repositioning of multifamily assets. We focus primarily on the New York metropolitan area. LJJ works alongside BRM as a related company and our dedicated property manager. We currently have approx. 1,500 apartments in the portfolio.
Contact	Robert Silverman
Phone	516-374-6080
Email	Robert@brmnyc.com

Local Grown Salads i95 Opportunity Zone (LGS I95 OZF)

Fund Manager/Organizer	Local Grown Salads
Fund Size	\$60 Million
Website	http://LocalGrownSalads.com
Investment Focus	Commercial real estate, Community revitalization, Economic development, Small business development
If Other, Please Specify	
Geographic Focus	Nationwide (all 50 states, DC, and US territories), Delaware, District of Columbia, Maryland, Massachusetts, New Jersey, New York, Rhode Island
Details if Regional/Local/Other	

Additional Fund Details Local Grown Salads is an AgTech start-up that can produce up to 1,500,000 pounds of ready-to-eat salads, strawberries, beans, peas, and other vegetables in a 15,000-square-foot urban farm.

Local Grown Salads technology:

- Grows fresh produce year-round in a controlled environment with the highest standards of food quality and food safety
- Creates product that is organic, pesticide free, herbicide free, and GMO free
- Decreases transportation costs, thereby reducing the carbon footprint
- Helps to address the problem of food deserts
- Allows indoor farming that helps save the planet's arable land

Local Grown Salads is a perfect fit for Opportunity Zone locations. Investment in an Opportunity Zone is intended to uplift low-income neighborhoods. Local Grown Salads farms will provide healthy and nutritious food, create local jobs, and use sustainable technology. The farms are strategically located at the end of the supply chain and close to the consumer; therefore, ready-to-eat salads are delivered locally on the same day they are harvested.

Each Local Grown Salads farm will employ 15 – 20 people. Individuals from the community will be trained to be farm managers, produce harvesters, produce cleaners, produce sorters, and packagers. A farm in the urban neighborhood will provide healthy food in priority areas.

Local Grown Salads farms are designed to be easy to scale. Farms are pre-fabricated, standardized, and delivered in 20 containers and assembled on location. As demand increases from large retailers

and food service customers, we are able to rapidly deploy new farms.

A Local Grown Salads farm is an investment in a business, a neighborhood, and a community. Farms can be created in existing buildings that otherwise would be deemed obsolete. A farm located in a Qualified Opportunity Zone will help to substantially improve the building and its value.

Our patent-pending technology will produce a high-quality product that is sustainable and profitable. The capital expenditure required for a farm is approximately \$2.2M. The farm is expected to be generating income within 150 days of site acquisition.

Organizational Details	Anticipated OZF Structure: We see an Opportunity Zone Fund is created, purchases a building in a Qualified Opportunity Zone, and owns the LGS Farm as a Qualified Opportunity Zone business. The LGS Farm operates in the building with a 10-year triple-net lease.
Contact	Zale Tabakman
Phone	416-738-2090
Email	Zale@LocalGrownSalads.com

Loyalty Opportunity Fund

Fund Manager/Organizer	Eazy Do It
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Fund Size	\$80 Million
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Website	
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Investment Focus	Small business development
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If Other, Please Specify	
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Geographic Focus	Nationwide (all 50 states, DC, and US territories)
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Details if Regional/Local/Other	
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Additional Fund Details	
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Organizational Details	
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Contact	David Sillaman
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Phone	757-319-2103
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Email	dsillaman@eazydoit.com
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Maxus Opportunity Fund I

Fund Manager/Organizer	Maxus
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Fund Size	\$100 Million
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Website	
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Investment Focus	Multifamily residential
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If Other, Please Specify	
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Geographic Focus	Regional or Local
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Details if Regional/Local/Other	Southeast
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Additional Fund Details	Fund currently owns two multifamily properties that are finalizing construction and are in lease-up. Maxus Opportunity Fund I has funded the requisite capital to close so that the fund is the "Original User." We are now soliciting capital gains investment to fill in the equity stack and reap the benefits of the tax status.
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Organizational Details	Maxus (Fund Manager) owns and manages over 14,000 units in the Midwest and Southeast regions of the United States. Maxus has over 30 years of successful investment and property management.
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Contact	Chase Watson
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Phone	
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Email	cwatson@maxusprop.com
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MCP Opportunity Fund III

Fund Manager/Organizer	Bill Morris
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Fund Size	\$100 Million
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Website	https://mcp-ventures.com/fund
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Investment Focus	Commercial real estate, Mixed-use development
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If Other, Please Specify	
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Geographic Focus	Alabama
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Details if Regional/Local/Other	
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Additional Fund Details	MCP Opportunity Fund III will focus on several QOZ projects we own in Huntsville, Alabama.
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Organizational Details	
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Contact	Bill Morris
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Phone	817-366-6630
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Email	bill@mcp-ventures.com
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Miami Opportunity Fund

Fund Manager/Organizer	Sikari Luxe
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Fund Size	\$750 Million
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Website	www.sikariluxe.com/qualified-opportunity-fund-miami/
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Investment Focus	Commercial real estate, Multifamily residential
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If Other, Please Specify	
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Geographic Focus	Florida
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Details if Regional/Local/Other	Miami
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Additional Fund Details

Organizational Details	Sikari Inc. is a private real estate corporation headquartered in Tampa, Florida, specializing in Opportunity Zone Fund investments. Currently has more than \$1.5 billion in Qualified Opportunity Funds in active investment or planned active stages right now across five different funds. As a result, it sponsors a variety of investments in both residential and commercial real estate projects across Florida.
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Contact	David Sillaman
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Phone	757-319-2103
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Email	dsillaman@sikariluxe.com
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Midtown Opportunity Fund II

Fund Manager/Organizer	Midtown Opportunity Fund
Fund Size	\$35 Million
Website	https://midtownopportunityfund.com
Investment Focus	Commercial real estate, Community revitalization, Economic development, Hospitality development, Mixed-use development, Multifamily residential
If Other, Please Specify	Senior Housing
Geographic Focus	Nationwide (all 50 states, DC, and US territories)
Details if Regional/Local/Other	
Additional Fund Details	Midtown Opportunity Fund II targets senior housing, hospitality, and multifamily projects led by strong, experienced development teams in secondary and tertiary markets, primarily in the Southeastern United States.
Organizational Details	Midtown Opportunity Fund II is managed by Midtown Opportunity Fund.
Contact	Rucker Culpepper
Phone	
Email	info@midtownopportunityfund.com

Monarch Private Capital Opportunity Zone Fund

Fund Manager/Organizer	Monarch Private Capital
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Fund Size	\$20 Million
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Website	www.monarchprivate.com/news-and-events/
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Investment Focus	Multifamily residential
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If Other, Please Specify	
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Geographic Focus	Nationwide (all 50 states, DC, and US territories), Regional or Local
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Details if Regional/Local/Other	Southeast
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Additional Fund Details	
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Organizational Details	
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Contact	Alice Nolen
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Phone	
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Email	anolen@monarchprivate.com
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NARE Fund, LLC (North American Real Estate Fund)

Fund Manager/Organizer	Dansi Kurban
Fund Size	\$200 Million
Website	http://narefund.com/
Investment Focus	Commercial real estate, Community revitalization, Hospitality development, Mixed-use development, Multifamily residential
If Other, Please Specify	
Geographic Focus	Texas
Details if Regional/Local/Other	
Additional Fund Details	Our current projects focus in Dallas and Plano's economic development zones.
Organizational Details	We are currently developing in Plano and Dallas city-approved projects that include hospitality, mixed-use, and multifamily.
Contact	Dansi Kurban
Phone	281-616-6081
Email	dansi@narefund.com

✶NORF 3 Opportunity Zone Fund LLC

Fund Manager/Organizer	Ryan Hodgins
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Fund Size	\$30 Million
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Website	www.neworleansredevelopmentfund.com
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Investment Focus	Affordable housing, Commercial real estate, Community revitalization, Economic development, Hospitality development, Mixed-use development, Multifamily residential, Single-family residential
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If Other, Please Specify	
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Geographic Focus	Alabama, Florida, Georgia, Louisiana, Mississippi, North Carolina, South Carolina, Tennessee, Texas
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Details if Regional/Local/Other	
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Additional Fund Details	<p>NORF realized a great opportunity in the creation of an Opportunity Zone Fund to continue its mission in one of our core beliefs of investing in some of our most neglected communities across the Gulf South. As a demonstration of NORF's commitment to these ideals, up to 50 percent of our properties already developed are currently located within recently designated Opportunity Zones. As further evidence to our commitment, New Orleans Redevelopment Fund was honored by the Louisiana Landmarks Society with the award of excellence in historic preservation for 2019.</p>
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After the continuing success of the New Orleans Redevelopment Fund's (NORF) first two private equity real estate investment funds, the launch of the NORF 3 Opportunity Zone Fund will leverage NORF's unique expertise investing in some of the Southeast's most neglected communities. The fund will draw upon NORF's extensive blighted property redevelopment experience utilizing historic and new market tax credits to optimize investor returns. NORF has identified and begun work on properties in markets including New Orleans, Baton Rouge, Houston, and San Antonio and will focus on additional areas of the Gulf South.

Organizational Details	<p>The New Orleans Redevelopment Fund (NORF) is one of Louisiana's leading private developers revitalizing blighted neighborhoods while specializing in the adaptive re-use of historic buildings and urban infill. NORF has been one of the main catalysts of the rejuvenation of mid-city New Orleans.</p>
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By identifying strategic locations and properties, NORF seeks to maximize each project's impact on the surrounding community while fulfilling its main objectives: contribute to blight eradication in New

Orleans, improve the quality of the city's housing stock, continuously build upon efficiencies provided through strategic relationships/partners, demonstrate that New Orleans is fertile ground for outside investment, and provide desired return to investors and stakeholders of projects.

Contact	Ryan Hodgins
Phone	985-249-1349
Email	ryan.hodgins@norf.build

Normandy Opportunity Zone Fund LLP

Fund Manager/Organizer	Normandy Real Estate Partners
Fund Size	\$250 Million
Website	www.normandyrealty.com
Investment Focus	Commercial real estate, Mixed-use development, Multifamily residential
If Other, Please Specify	
Geographic Focus	Regional or Local
Details if Regional/Local/Other	Northeast and Mid-Atlantic region
Additional Fund Details	Normandy Real Estate Partners is a leading, privately-owned real estate operator and investment manager that targets underperforming office and mixed-use investments in well-located urban and transit-oriented submarkets in the Northeast and Mid-Atlantic regions. Normandy utilizes its vertically-integrated operating platform to enhance value through creative repositioning, financial structuring, intensive management, and capital investment. Since its founding in 2002, the firm has managed a series of discretionary real estate funds and joint ventures backed by some of the most prestigious institutional investors in the world.
Organizational Details	
Contact	
Phone	
Email	info@normandyrealty.com

North Country Opportunity Zone Fund L.P.

Fund Manager/Organizer	American Ag Energy Inc.
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Fund Size	\$24,750,000
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Website	www.americanagenergy.com/opportunity-zone-fund-.html
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Investment Focus	Other; Controlled Environment Agriculture
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If Other, Please Specify	
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Geographic Focus	New Hampshire
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Details if Regional/Local/Other	
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Additional Fund Details	<p>The Fund is raising \$24.75 million to invest in North Country Growers LLC ("NCG"). North Country Growers LLC is a limited liability company created to build and operate a 20-acre state-of-the-art greenhouse integrated with Combined Heat and Power ("CHP") to grow fresh, healthy, and high-quality vegetables in the Berlin, NH, Opportunity Zone. In addition to the Opportunity Zone benefits, NCG's planned operations are expected to yield gross profit margins of approximately 50% and EBITDA margins of approximately 40%. AAE and the Fund will each own 50% of NCG. Partners in the Fund will receive 80% of distributions until payout of their investment and then 50% thereafter (see attached schedule of expected returns).</p> <p>NCG's planned facility will comprise 10 acres of tomatoes, 10 acres of salad greens, and an 8.8 MW CHP plant. The CHP facility will serve to generate electricity for supplemental lighting of the greenhouses, heat for warming the greenhouses during cold periods, and carbon dioxide for enhancing plant growth. This strategy will enable the company to increase yields by approximately 70% (40% from supplemental lighting, 30% from carbon dioxide enrichment), achieve substantial reductions in operating costs, and attain near complete control of its energy strategy.</p> <p>NCG's project is "shovel-ready" with all permits secured and design work completed. The project will cost a total of \$58 million to build including working capital and reserves. NCG has secured \$33.25 million in senior debt from the largest financial institution in New Hampshire. The project has tremendous community support and is scheduled to break ground in April 2019 and be completed before year end.</p>
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Organizational Details	<p>The Fund: North Country Opportunity Zone Fund LP ("NCOZ" or the "Fund") is a limited partnership created under the 2017 Tax and Jobs Act to raise capital to invest in Controlled Environment Agriculture</p>
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Facilities in the Berlin, NH, Opportunity Zone. The Fund's General Partner will be American Ag Energy, Inc. ("AAE").

The General Partner: AAE is a corporation that develops, builds, and operates large-scale ultra-efficient and sustainable greenhouses in conjunction with electricity generation facilities to produce both electricity and high-value locally-grown vegetables in close proximity to major markets in the Northeast.

Contact	Richard Rosen
Phone	617-484-3755
Email	rosen@americanagenergy.com

Obsidian Opportunity Fund

Fund Manager/Organizer	Allen Alley
Fund Size	\$100 – \$500 Million
Website	www.ObsidianOpportunityFund.com
Investment Focus	Commercial real estate, Community revitalization, Infrastructure investment, Renewable energy investment
If Other, Please Specify	Solar
Geographic Focus	Nationwide (all 50 states, DC, and US territories)
Details if Regional/Local/Other	Western States
Additional Fund Details	Obsidian Opportunity Fund was formed by a team of experienced investors and developers to professionally manage funds to match investors who have unrealized gains with development projects and communities of need.
Organizational Details	<p>Utility scale solar and other renewable development is complex. Successful investors must have expertise in land use permitting, complex tax structures, federal incentives, PURPA, FERC, and utility partnerships in addition to technical understanding of the equipment and interconnection to the grid. This makes utility scale solar and renewable investment an extremely difficult and inefficient market for the individual or corporation who is not a professional renewable energy investor.</p> <p>Our Opportunity Zone program provides incentives, when coupled with Obsidian's experience as a utility scale renewable developer, that allow high-net-worth individuals and corporations to invest in solar and other renewable projects that simply have not been available to them.</p>
Contact	Allen Alley
Phone	503-245-8800
Email	AAleey@ObsidianOpportunityFund.com

OCCI Real Estate Limited Partnership I

Fund Manager/Organizer	Oregon Community Capital Inc.
Fund Size	\$50 Million
Website	www.oregoncap.com
Investment Focus	Affordable housing, Commercial real estate, Community revitalization, Economic development, Mixed-use development, Multifamily residential, Workforce housing
Geographic Focus	Oregon
Additional Fund Details	<p>OCCI Real Estate LP I (“the Fund”) is a Qualified Opportunity Zone Fund that pursues real estate strategies in Oregon that deliver returns for investors while benefitting distressed communities. Examples include:</p> <ul style="list-style-type: none">• Mixed-use projects that include retail, office, community space, faith community, healthcare, and/or social service agency space at affordable prices;• Condo, townhouse, duplex, and/or detached homes for families who are ready for starter home ownership;• Substantial improvements to larger commercial properties;• Multifamily rental housing that is economical for area families who make less than 80% of the area median income, and around 15% of units for those who make less than 60% of the AMI; and• Projects that have specific and fundable strategies to help underrepresented populations gain access to affordable business locations or housing. <p>We provide capital with a goal to having a project “go vertical” within 12 months of agreement to fund. Projects could need to be past (or near the end of) their development stage but not yet in service (typically Certificate of Occupancy). Projects should show an IRR of >10% and deliver substantial community benefit.</p>
Organizational Details	<p>Oregon Community Capital Inc. (OCCI) was formed in July 2018 as a new wholly-owned for-profit B-Corp subsidiary of Community Development Corporation of Oregon (CDCO). The CDCO also has an operating unit, the Rockwood CDC (RCDC), that has a six-year record of accomplishment of helping Oregon’s poorest community to become a place where everyone can learn, earn, and belong.</p>
Contact	Brad Ketch
Phone	503-847-9163
Email	bketch@oregoncap.com

Opportunity Development Group Fund I

Fund Manager/Organizer	Opportunity Development Group
Fund Size	\$650 Million
Website	www.odgfund.com
Investment Focus	Commercial real estate, Mixed-use development, Multifamily residential
If Other, Please Specify	
Geographic Focus	Nationwide (all 50 states, DC, and US territories), Other
Details if Regional/Local/Other	
Additional Fund Details	ODG Fund I will invest in premier development deals in targeted growth markets, leveraging its team's proprietary sourcing, structuring advantage, and development expertise. The Fund presents an opportunity to invest alongside a vertically integrated construction and development sponsor with a consistent and proven track record, utilizing the Opportunity Zone incentive program to enhance investors' after-tax returns.
Organizational Details	Opportunistic real estate investment and development team targeting markets in New York, Miami, Los Angeles, Denver, and Chicago, led by Michael Stern of JDS Development and Gavriel Kahane of Arkhouse Partners. ODG builds on a track record of 10.0 MM square feet of completed and pipeline developments nationally, including marquee NYC skyline projects.
Contact	Zev Safran
Phone	646-849-3671
Email	zev@odgfund.com

✿Opportunity Zone – Metro Phoenix Industrial Development

Fund Manager/Organizer	EquityMultiple
Fund Size	\$7 Million
Website	www.equitymultiple.com/opportunity
Investment Focus	Commercial real estate, Economic development, Infrastructure investment
If Other, Please Specify	
Geographic Focus	Arizona
Details if Regional/Local/Other	
Additional Fund Details	<p>EquityMultiple's first Opportunity Zone equity investment is for the ground-up development of a combined 325,000 square feet of industrial space between two buildings located in Goodyear, AZ.</p> <p>More details (including return objectives, Opportunity Zone tax impact, and sponsorship) can be found on the Offering Memorandum within the EquityMultiple platform.</p>
Organizational Details	<p>EquityMultiple is a tech-driven commercial real estate investing start-up that connects accredited investors with exclusive, pre-vetted CRE assets.</p> <p>The EquityMultiple platform allows individuals and entities to efficiently access the commercial real estate asset class — including Opportunity Zone investments — at relatively low minimums and diversify across markets, property types, risk/return profiles, and hold periods.</p>
Contact	Soren Godbersen
Phone	206-617-1864
Email	soren@equitymultiple.com

OPZ Capital Opportunity Zone Fund

Fund Manager/Organizer	Craig Bernstein
Fund Size	\$500 Million
Website	www.opzcapital.com
Investment Focus	Commercial real estate, Mixed-use development, Multifamily residential
If Other, Please Specify	
Geographic Focus	Nationwide (all 50 states, DC, and US territories)
Details if Regional/Local/Other	
Additional Fund Details	OPZ Capital is a Washington, DC-based real estate private equity fund focused exclusively on Opportunity Zone Fund investments. As one of the largest Opportunity Zone Funds in the nation, OPZ's mission is to deliver investors with compelling risk-adjusted returns in a tax-efficient manner, while positively impacting the communities we invest in.
Organizational Details	OPZ Capital was founded in 2018 by Craig Bernstein. Mr. Bernstein has more than 20 years of experience in real estate, including acquisitions, dispositions, construction, development, financing, asset management, property management, and leasing. Mr. Bernstein is responsible for establishing OPZ Capital's strategic initiatives and overseeing the Fund's investor relations. As one of the nation's leading Opportunity Zone experts, Mr. Bernstein has contributed to stories for The New York Times, Associated Press, Washington Post, and CNBC. Mr. Bernstein is a frequent speaker at Opportunity Zone events including the Global Institutional Real Estate Forum; Washington, DC Building Industry Association; Washington, DC Economic Partnership; Bisnow; The ASD Summit; and The New York Riverside Experience. Prior to founding OPZ Capital, Mr. Bernstein was the Chief Investment Officer of White Star Investments, a prominent single-family investment office in Bethesda, MD.
Contact	Craig Bernstein
Phone	240-731-1310
Email	cbernstein@opzcapital.com

Origin QOZ Fund

Fund Manager/Organizer	Origin Investments
Fund Size	\$200 Million
Website	https://origininvestments.com/
Investment Focus	Commercial real estate, Multifamily residential
If Other, Please Specify	
Geographic Focus	Arizona, Colorado, Florida, Georgia, Illinois, Minnesota, North Carolina, Tennessee, Texas
Details if Regional/Local/Other	Atlanta, Austin, Charlotte, Chicago, Dallas, Denver, Houston, Minneapolis, Nashville, Phoenix, Raleigh
Additional Fund Details	The Origin QOZ Fund seeks to invest in ground-up developments located in Opportunity Zones across Atlanta, Austin, Charlotte, Chicago, Dallas, Denver, Houston, Minneapolis, Nashville, Phoenix, and Raleigh. The Fund has a primary focus on institutional-quality multifamily projects that are public transit oriented.
Organizational Details	Origin Investments is a real estate investment firm that was founded in 2007 and focuses on acquiring institutional quality office and multifamily properties in 11 fast-growing markets: Atlanta, Austin, Charlotte, Chicago, Dallas, Denver, Houston, Minneapolis, Nashville, Phoenix, and Raleigh. Origin is headquartered in Chicago and has regional offices in Charlotte, Dallas, and Denver. Origin currently has \$1 billion dollars in assets under management.
Contact	Vince DeCrow
Phone	312-445-3919
Email	vdecrow@origininvestments.com

Orlando Opportunity Zone Fund

Fund Manager/Organizer	Sikari Luxe
Fund Size	\$400 Million
Website	www.sikariluxe.com/opportunity-fund-orlando/
Investment Focus	Commercial real estate, Multifamily residential
If Other, Please Specify	
Geographic Focus	Florida
Details if Regional/Local/Other	Orlando
Additional Fund Details	
Organizational Details	Sikari Inc. is a private real estate corporation headquartered in Tampa, Florida, specializing in Opportunity Zone Fund investments. Currently has more than \$1.5 billion in Qualified Opportunity Funds in active investment or planned active stages right now across five different funds. As a result, it sponsors a variety of investments in both residential and commercial real estate projects across Florida.
Contact	David Sillaman
Phone	757-319-2103
Email	dsillaman@sikariluxe.com

OZI Company LLC

Fund Manager/Organizer

Fund Size \$100 Million

Website

Investment Focus Affordable housing, Commercial real estate, Community revitalization, Economic development, Hospitality development, Infrastructure investment, Mixed-use development, Multifamily residential, Renewable energy investment, Single family residential, Small business development, Student housing, Workforce housing, Other

If Other, Please Specify Philanthropy

Geographic Focus Nationwide

Details if Regional/Local/Other

Additional Fund Details

Organizational Details

Contact Cathy Jackson-Gent

Phone

Email cathy@ozicompany.com

Peachtree Hotel Group

Fund Manager/Organizer	STONEHILL
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Fund Size	\$100 Million
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Website	http://peachtreehotelgroup.com/phgwp/divisions/
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Investment Focus	Hospitality development
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If Other, Please Specify	Hotel development, redevelopment and adaptive reuse
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Geographic Focus	Nationwide (all 50 states, DC, and US territories)
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Details if Regional/Local/Other	
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Additional Fund Details	The Fund intends to pursue its investment objectives by developing, owning, operating, and disposing of real estate assets primarily consisting of premium-brand, limited-service, select-service, and compact full-service hotels located in target QO Zones ("Target Assets") The Fund may acquire or invest in such Target Assets directly or indirectly through joint ventures.
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Organizational Details	Peachtree Hotel Group is a privately held real estate investment company that finances, owns, operates, manages, and develops hotel and hotel-related assets throughout the United States. Founded in 2008, Peachtree Hotel Group, and its subsidiary STONEHILL, has invested — through acquisition, origination, or development — in a portfolio of 200 hotels and mortgage loans secured by hotel properties, with a cost basis of more than \$2.2 billion. Peachtree Hotel Group provides investment services, loan origination, loan servicing, property management, asset management, development, and construction / renovation management for limited-service and select-service hotels located throughout the United States.
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Contact	J. Dana Tsakanikas
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Phone	404-497-4118
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Email	dana@stonehillsc.com
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The Pearl OZ/Venture Fund

Fund Manager/Organizer	Brian P Phillips
Fund Size	\$25 Million
Website	www.thepearl.fund
Investment Focus	Small business development, Other
If Other, Please Specify	Early-Stage Startup/Venture Fund targeting high-potential companies to be located in the Opportunity Zone of 18434
Geographic Focus	Regional or Local
Details if Regional/Local/Other	New York City, Northeast Pennsylvania, Northern New Jersey
Additional Fund Details	Most Opportunity Zone funds exclusively target real estate. We are investing exclusively in high-potential, early-stage startups that we carefully select and directly oversee. This, in turn, will create a greater economic impact and provide significantly higher returns for all fund investors.
Organizational Details	<p>The fund is managed by B.P. Phillips who has 30+ years of startup, investment, and economic development experience.</p> <p>The fund will only invest in opportunities where he can leverage his extensive experience and oversight in the investment by gaining a controlling interest and co-locating operations in the OZ located in the 18434 zip code More about Mr. Phillips is at www.linkedin.com/in/brianpphillips</p>
Contact	Brian Phillips
Phone	
Email	bpaulphillips@gmail.com

PEEK Opportunity Fund I

Fund Manager/Organizer	PEEK Development
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Fund Size	\$50 Million
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Website	
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Investment Focus	Multifamily residential
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If Other, Please Specify	
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Geographic Focus	New Jersey
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Details if Regional/Local/Other	North Jersey
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Additional Fund Details	PEEK Opportunity Fund I is focused on investment, development, and management of 65 – 125-unit projects in urban areas of North Jersey. Generally, projects will be ground-up development in areas near major transportation hubs. PEEK Development will be the fund manager and contribute between 15 – 20% equity.
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Organizational Details	<p>PEEK Development is a joint venture between Equis Realty Partners and The Fountain Group with \$85+ million in projects involving 300+ units under contract.</p> <p>Equis Realty Partners owns and manages a portfolio of multifamily apartments in North Jersey. As part of the firm's acquisition strategy, Equis generally performs extensive value-add capital improvements in order to maximize property repositioning.</p> <p>The Fountain Group is a real estate investment, management, and development firm focused on multifamily and mixed-use assets throughout North Jersey. The company, which has developed and managed more than 700 units, continues to grow its portfolio by focusing on renovations to existing buildings as well as ground-up development. Projects in The Fountain Group pipeline are valued in excess of \$70 million.</p>
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Contact	Phillip Evanski
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Phone	646-455-1021
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Email	pevanski@equisrp.com
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PEG Opportunity Zone Impact Fund

Fund Manager/Organizer	PEG Capital Partners
Fund Size	\$300 Million
Website	www.opportunityzones101.com
Investment Focus	Commercial real estate, Community revitalization, Economic development, Hospitality development, Mixed-use development, Multifamily residential
If Other, Please Specify	
Geographic Focus	Nationwide
Details if Regional/Local/Other	
Additional Fund Details	Dedicated to communities with strong growth potential, PEG Companies has developed for many years a pipeline that focuses on urban-infill development. Since the legislation announcement, PEG has become an Opportunity Zone leader by bringing a portfolio of projects identified prior to the legislation.
Organizational Details	With over \$1.5 B in completed office, multifamily, and hospitality development projects, PEG Companies has become a real estate leader in the Mountain West region. Focusing on urban-infill sites, PEG infuses expertise and creativity to create beautiful structures while maximizing investor returns.
Contact	Jameson Haslam
Phone	801-655-1998
Email	jhaslam@pegcompanies.com

Pilot And Legacy Opportunity Fund, LLC

Fund Manager/Organizer	Legacy Opportunity Group, LLC, and Pilot Properties LLC
Fund Size	\$50 Million
Website	www.pilot-legacy.com/
Investment Focus	Multifamily residential, Workforce housing
If Other, Please Specify	
Geographic Focus	Texas
Details if Regional/Local/Other	
Additional Fund Details	The Fund has been established for the purpose of investing in multifamily development in Texas. Our focus is on areas within the "Texas Triangle" that have positive job growth and population growth. The Fund will target supplying housing for working-class families in middle-income demographics. Our strategy is to target locations with commutable infrastructure.
Organizational Details	Managing Members: Michael Walker – Walker Holder Residential, Inc. / Legacy Opportunity Group Lane Beene – Pilot Properties, LLC Edwin Sosa – Legacy Contractors / Legacy Opportunity Group Rodolfo Martinez – Legacy Contractors / Legacy Opportunity Group
Contact	Michael Walker
Phone	972-239-2277
Email	michael.walker@pilot-legacy.com

Pollack Shores Opportunity Zone Fund – Atlanta Beltline

Fund Manager/Organizer	Pollack Shores Real Estate Group
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Fund Size	\$30 Million
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Website	
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Investment Focus	Multifamily residential
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If Other, Please Specify	
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Geographic Focus	Georgia
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Details if Regional/Local/Other	
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Organizational Details	<p>Reputable Atlanta multifamily developer with 13-year track record is seeking to raise ~\$30 million to build 319 Class A multifamily units located within an Opportunity Zone. The deal will be structured as a single asset Qualified Opportunity Fund with a 10-year hold period.</p> <p>The sponsor has already closed on the land and completed all zoning and entitlements. The fund will close in May, and first units are slated to be delivered beginning late 2019.</p> <p>The site is located at 1099 Boulevard SE, Atlanta, GA 30312, and features direct frontage to the newest section of the Atlanta Beltline that is currently under construction.</p> <p>The Atlanta Beltline is a 22-mile transit greenway transformed from old railroad corridors. It is now a very popular walking/biking trail that runs through Atlanta's historic neighborhoods.</p> <p>Properties in close proximity to the Beltline have shown to achieve rent levels far in excess of comparable properties further from the Beltline.</p> <p>This property is ideally situated along Boulevard, a major north/south thoroughfare, and sits on the Beltline, giving future residents direct access to the Beltline and superior walkability to restaurants, retail, and cultural amenities nearby.</p> <p>Contact Jessica Ramsey, 470-419-5258, for more information.</p>
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Contact	Jessica Ramsey
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Phone	470-419-5258
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Email	jramsey@pollackshores.com
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Pollack Shores Opportunity Zone Fund – Charleston NoMo

Fund Manager/Organizer	Pollack Shores Real Estate Group
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Fund Size	\$35 Million
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Website	
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Investment Focus	Multifamily residential
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If Other, Please Specify	
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Geographic Focus	South Carolina
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Details if Regional/Local/Other	
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Additional Fund Details	<p>Reputable Atlanta multifamily developer with 13-year track record is seeking to raise ~\$35 million to build 230 Class A multifamily units located within an Opportunity Zone in Charleston, SC. The deal will be structured as a single asset Qualified Opportunity Fund with a 10-year hold period.</p>
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The sponsor has already closed on the land and completed all zoning and entitlements. The fund will close in May, and first units are slated to be delivered beginning late 2019.

The site is located at 107 Brigade Street, Charleston, SC 29403, in the vibrant NoMo neighborhood. Formerly home to industrial and warehouse spaces such as the Charleston Steel and Metal facility, NoMo has seen a revitalization over the past several years and is now the home to tech and creative businesses, popular restaurants, and breweries.

The target tenant for this property will be young professionals age 22–35 working on the Charleston peninsula and greater MSA area. This target tenant is seeking excellent walkability and convenient access to restaurants and activity in the NoMo neighborhood while still seeking proximity to major employment hubs and easy access to I-26 and US-17.

Contact Jessica Ramsey, 470-419-5258, for more information.

Organizational Details	
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Contact	Jessica Ramsey
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Phone	470-419-5258
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Email	jramsey@pollackshores.com
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Propel Opportunity Fund Inc.

Fund Manager/Organizer	Frank Austin
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Fund Size	\$450 Million
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Website	www.propelopfund.com/
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Investment Focus	Affordable housing, Commercial real estate, Community revitalization, Economic development, Hospitality development, Mixed-use development, Renewable energy investment, Single family residential, Small business development
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If Other, Please Specify	
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Geographic Focus	Nationwide
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Details if Regional/Local/Other	
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Additional Fund Details	Propel Op Fund is investing \$450M in real estate projects throughout the United States, with a mission to erase the blight from underserved communities and instill a sense of pride, value, and beauty through modern urban development.
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Organizational Details	
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Contact	David Sillaman
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Phone	757-319-2103
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Email	dsillaman@eazydoit.com
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✿Prospect Opportunity Zone Fund, L.P.

Fund Manager/Organizer	Prospect Capital Management
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Fund Size	\$500 Million
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Website	
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Investment Focus	Affordable housing, Commercial real estate, Hospitality development, Mixed-use development, Multifamily residential, Student housing, Workforce housing
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If Other, Please Specify	
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Geographic Focus	Nationwide
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Details if Regional/Local/Other	
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Additional Fund Details	
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Organizational Details	
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Contact	Daniel Ackerman
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Phone	
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Email	Dackerman@prospectcap.com
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Puerto Rico Opportunity Fund, LP

Fund Manager/Organizer	Monllor Capital Partners LLC
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Fund Size	\$150 Million
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Website	
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Investment Focus	Affordable housing, Commercial real estate, Community revitalization, Economic development, Hospitality development, Infrastructure investment, Mixed-use development, Multifamily residential, Renewable energy investment, Small business development, Student housing, Other
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If Other, Please Specify	
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Geographic Focus	Puerto Rico
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Details if Regional/Local/Other	
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Additional Fund Details	MCP, as the General Partner, is organizing Puerto Rico Opportunity Zone Fund, LP ("PROZ"), an Opportunity Zone fund focused primarily on Puerto Rico. PROZ will investment in renewable energy, infrastructure, real estate, and manufacturing sectors to achieve a diversified portfolio that will benefit from the growth and improvement of the Puerto Rican economy.
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Organizational Details	Monllor Capital Partners LLC ("MCP") was founded in 2018 by Jose A. Torres Monllor, as an investment and advisory firm focused on Puerto Rico. MCP's mission is to invest in the future of Puerto Rico by making and facilitating tax advantage investments in the private sector. Investors interested in Puerto Rico can benefit from local tax incentives and federal tax incentives. More than 94% of Puerto Rico falls under Qualified Opportunity Zones.
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Contact	Jose Torres
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Phone	303-263-5331
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Email	itorres@monllorcapitalpartners.com
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Quantum Fund

Fund Manager/Organizer	James Carey
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Fund Size	\$30 Million
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Website	www.asset1capital.com
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Investment Focus	Affordable housing, Commercial real estate, Community revitalization, Economic development, Hospitality development, Infrastructure investment, Mixed-use development, Multifamily residential, Student housing
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If Other, Please Specify	
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Geographic Focus	Nationwide
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Details if Regional/Local/Other	
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Additional Fund Details	Loan/Deal Sizes: \$2,000,000-\$30,000,000 + Multifamily Nation-Wide Flagged Hotels Warehouses/Distribution/Flex Self Storage Grocery Anchored Retail Shopping Centers Student Housing
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Organizational Details	Geography (Tier 1 Markets in the United States) Other Tier Markets With 500,000+ MSA CONSIDERED
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Contact	James Carey
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Phone	833-544-5200
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Email	jim@asset1capital.com
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✶REICO Opportunity Zone Fund

Fund Manager/Organizer	Klein Capital Management (KCM)
Fund Size	\$150 Million
Website	www.reicoinvestment.com
Investment Focus	Commercial real estate, Economic development, Mixed-use development, Multifamily residential, Student housing
If Other, Please Specify	
Geographic Focus	California
Details if Regional/Local/Other	
Additional Fund Details	The REICO Opportunity Zone Fund invests in development projects in California, Texas, and Florida. The fund invests in commercial, storage, multifamily, and student housing projects between \$5–\$25 Million.
Organizational Details	The fund is managed by a team of real estate professionals, organized as an LLC. The fund invests in the GP slice.
Contact	Daniel Klein
Phone	949-439-7808
Email	intercapitalrealty@gmail.com

Renaissance HBCU Opportunity Fund

Fund Manager/Organizer	Renaissance Equity Partners
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Fund Size	\$50 Million
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Website	
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Investment Focus	Commercial real estate, Community revitalization, Economic development, Multifamily residential, Workforce housing
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If Other, Please Specify	
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Geographic Focus	Nationwide
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Details if Regional/Local/Other	
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Additional Fund Details	The Renaissance HBCU Opportunity Fund targets investments in multi-family and mixed-use projects on or near the campuses of Historically Black Colleges and Universities.
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Organizational Details	The Renaissance HBCU Opportunity Fund targets investments in multi-family and mixed-use projects on or near the campuses of Historically Black Colleges and Universities.
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Contact	Robert K. Jenkins Jr.
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Phone	202-379-2865
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Email	rkjenkins@renequity.com
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RevOZ Capital

Fund Manager/Organizer	Alex Bhathal, Lisa Bhathal, Ryan Parkin, Tom Parnell
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Fund Size	\$50 Million
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Website	www.revozcapital.com/
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Investment Focus	Commercial real estate, Community revitalization, Hospitality development, Mixed-use development, Multifamily residential, Student housing, Workforce housing
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If Other, Please Specify	
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Geographic Focus	Nationwide
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Details if Regional/Local/Other	
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Additional Fund Details	RevOZ facilitates the revitalization of federally sanctioned Opportunity Zones by providing co-investment capital to qualified developers of institutional quality projects. Our unique approach is a product of founders' deep experience in urban redevelopment, capital markets, and decades of cycle-tested commercial real estate experience. With the potential for enhanced returns, tax advantages, and non-concessionary impact investing, the goal of RevOZ is a triple bottom line.
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Organizational Details	
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Contact	Alton Moore
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Phone	949-356-0295
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Email	alton@revozcapital.com
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Rural COZ

Fund Manager/Organizer	Shawn Bertini & Chris Montgomery
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Fund Size	\$50 Million
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Website	http://ruralcoz.com
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Investment Focus	Commercial real estate, Mixed-use development, Multifamily residential, Small business development, Workforce housing
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If Other, Please Specify	
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Geographic Focus	Colorado, Wyoming
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Details if Regional/Local/Other	
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Additional Fund Details	The Fund is focused on rural Colorado and selective communities beyond. With a large deal funnel in place, the Fund is raising now on a per-project basis for real estate projects. Short-term emphasis will be on new real estate development with an eye on several major rehab projects as well.
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Organizational Details	Rural COZ was established by Four Points Funding, an organization with real estate and business investment throughout the western slope of Colorado. The founders have been building an OZ deal funnel for the better part of 2018 and are moving forward now.
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Contact	Shawn Bertini
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Phone	970-367-6151
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Email	shawn@fourpointsfunding.com
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RXR Realty OZ Fund

Fund Manager/Organizer	RXR Realty
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Fund Size	\$500 Million
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Website	www.rxrrealty.com/
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Investment Focus	Mixed-use development
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If Other, Please Specify	
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Geographic Focus	New York
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Details if Regional/Local/Other	New York City
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Additional Fund Details

Organizational Details	The RXR platform manages 69 commercial real estate properties and investments with an aggregate gross asset value of approximately \$18.1 billion, comprising approximately 24.6 million square feet of commercial properties, inclusive of a multifamily residential portfolio of approximately 2,600 units under operation or development, and control of development rights for an additional approximately 3,600 multifamily and for-sale units in the New York Metropolitan area. Gross asset value compiled by RXR Realty in accordance with company fair value measurement policy and is composed of capital invested by RXR and its partners, as well as leverage.
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Contact

Phone

Email

Sanctuary Opportunity Funds

Fund Manager/Organizer	Sanctuary Investment Group
Fund Size	\$50 Million
Website	https://sanctuaryopportunityfunds.com
Investment Focus	Commercial real estate, Community revitalization, Hospitality development, Mixed-use development, Multifamily residential, Single-family residential, Small business development, Student housing
If Other, Please Specify	
Geographic Focus	Nationwide, South Carolina
Details if Regional/Local/Other	
Additional Fund Details	Our Flagship Fund is CHARLESTON O FUND LP, focused on opportunities in Charleston, South Carolina, and the surrounding low country areas.
Organizational Details	
Contact	John Coppola
Phone	843-437-5302
Email	Johnc@sanctuaryinvestmentgroup.com

Savage Grant Opportunity Fund

Fund Manager/Organizer	Savage Grant
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Fund Size	\$50 Million
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Website	https://savagegrant.com/
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Investment Focus	Commercial real estate, Small business development
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If Other, Please Specify	
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Geographic Focus	Regional or Local
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Details if Regional/Local/Other	Appalachian region
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Additional Fund Details	
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Organizational Details	
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Contact	Patrick Farrell
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Phone	800-480-7867
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Email	info@savagegrant.com
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Saxum Opportunity Zone Fund

Fund Manager/Organizer	Saxum Real Estate
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Fund Size	\$100 Million
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Website	www.saxumre.com/opportunity-zones.html
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Investment Focus	Commercial real estate, Hospitality development, Mixed-use development, Multifamily residential, Student housing, Workforce housing
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If Other, Please Specify	
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Geographic Focus	Regional or Local
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Details if Regional/Local/Other	Northeast, Mid-Atlantic
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Additional Fund Details	
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Organizational Details	
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Contact	Chad DeBolt
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Phone	
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Email	cdebolt@saxumre.com
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SC Opportunity Fund

Fund Manager/Organizer	Mark Elliott
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Fund Size	\$50 Million
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Website	http://scopportunityfund.com/
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Investment Focus	Affordable housing, Commercial real estate, Community revitalization, Economic development, Hospitality development, Infrastructure investment, Mixed-use development, Multifamily residential, Renewable energy investment, Single family residential, Small business development, Student housing, Workforce housing
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If Other, Please Specify	
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Geographic Focus	South Carolina
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Details if Regional/Local/Other	
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Additional Fund Details	We seek to help revitalize communities and stimulate economic growth in cities around South Carolina, while also protecting and growing investor capital. Located in Greenville, SC, we are only focused on OZ investments in SC. Advised by top national OZ experts from accounting firms, real estate, and development.
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Organizational Details	Currently have more than 30 Opportunity Zone-qualified projects we are working through.
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Contact	Mark Elliott
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Phone	864-301-6276
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Email	MElliott@SCOpportunityFund.Com
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✿Seminole Opportunity Zone Fund I, LLC

Fund Manager/Organizer	Rod Eckhardt
Fund Size	\$100 Million
Website	www.seminoleequitypartners.com
Investment Focus	Affordable housing, Commercial real estate, Renewable energy investment
Geographic Focus	Nationwide
Organizational Details	<p>Seminole Equity Partners, LLC (“SEP”) is a joint venture between Seminole Equity Investments, LLC (“SEI”) and Round Rock Partners, LLC (“Round Rock”)</p> <p>Seminole Equity Partners offers tax credit investments and Opportunity Zone investments to qualified investors. The firm provides advisory services that include structuring, deal sourcing, asset management, fund management, and underwriting to tax incented investors looking for projects that are located in Opportunity Zones and/or qualify for the Investment Tax Credit under Internal Revenue Code §48.</p> <p>The combination of Seminole Financial Services and Seminole Equity Partners creates a true “One-Stop Shop” for developers. The firm provides tax incented solutions to complement the debt financing that Seminole Financial Services offers.</p> <p>Seminole Equity Partners is committed to maintaining the industry’s highest professional and ethical standards while delivering our services in a personal, family-like manner. We are in the “relationship business” and strive to provide the highest level of satisfaction to all of our clients.</p> <p>The Principals at Seminole Equity Partners have extensive experience financing projects across the country and have pioneered new structures in the debt and tax equity markets. The Principals created one of the nation’s first syndicated renewable energy tax equity funds and have combined to finance a variety of tax-incented projects representing more than \$1 billion.</p>
Contact	Rod Eckhardt
Phone	303-406-1815
Email	reckhardt@seminoleequitypartners.com

Shorewood Opportunity Fund

Fund Manager/Organizer	Shorewood Real Estate Group LLC
Fund Size	\$250 Million
Website	http://shorewoodgrp.com/shorewood-opportunity-zone-fund/
Investment Focus	Affordable housing, Mixed-use development, Multifamily residential
If Other, Please Specify	
Geographic Focus	New York
Details if Regional/Local/Other	New York City
Additional Fund Details	Shorewood is currently in the process of raising an Opportunity Zone Fund focused on investing in New York City. With the first multifamily development deal under contract, Shorewood is in the process of assembling a pipeline of other qualified investment offerings for mixed-use development, affordable housing development, and value-add renovation.
Organizational Details	Shorewood Real Estate Group LLC is a multi-strategy real estate investment platform that specializes in the acquisition, financing, and development of institutional-quality assets in major gateway markets in the US. Since 2012, Shorewood has structured investments with a cost basis in excess of \$650 million. In conjunction with its joint-venture partner, Prodigy Network, Shorewood has invested more than \$200 million of crowd-funded equity, making it by far the largest user of this alternative source of real estate capital. Through its longstanding relationships with leading financial institutions, Shorewood has secured more than \$700 million of acquisition/construction and permanent financing.
Contact	
Phone	
Email	info@shorewoodgrp.com

Sixty West Access Opportunity Fund

Fund Manager/Organizer	Sixty West Access Fund Manager LLC
Fund Size	\$200 Million
Website	https://sixtywestfunds.com/
Investment Focus	Commercial, Mixed-use development, Multifamily residential
If Other, Please Specify	
Geographic Focus	Nationwide (all 50 states, DC, and US territories)
Details if Regional/Local/Other	
Additional Fund Details	
Organizational Details	Sixty West focuses on four specific areas of investment opportunity: Low Income Housing Tax Credits, Historic Preservation and Rehabilitation, Renewable Energy Projects, and Land Utilization. These four areas allow Sixty West to provide investors with a diverse portfolio designed to optimize their return on investment.
Contact	Jason Cordon
Phone	404-304-0228
Email	jcordon@sixty-west.com

SkyBridge

Fund Manager/Organizer	SkyBridge Capital II, LLC
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Fund Size	\$3 Billion
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Website	www.skybridge.com/
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Investment Focus	Commercial real estate, Hospitality development, Mixed-use development, Multifamily residential
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If Other, Please Specify	
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Geographic Focus	Nationwide
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Details if Regional/Local/Other	
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Additional Fund Details	<p>SkyBridge Opportunity Zone Real Estate Investment Trust, Inc. ("SOZ REIT"), is a private, non-exchange-traded real estate investment trust ("REIT") with a mandate to invest in residential, commercial, and industrial real estate (new development and redevelopment) in US Treasury-designated Opportunity Zones.</p> <p>The REIT's management team intends to pursue an investment strategy focused on building a diversified real estate portfolio — by geography, property type, and developer — in Opportunity Zones. To comply with the Opportunity Zone program requirements, the REIT will focus on the development of new projects and substantial redevelopment of existing ones. The REIT seeks to provide diversification for investors and thus, when fully invested, maximum exposure to any single project is not expected to exceed 10% of NAV at cost.</p> <p>The REIT's management team seeks to pursue a thematic approach to identifying attractive property types based on secular trends, including multifamily and logistics-related industrial. Targeted Opportunity Zones will be selected after analyzing various idiosyncratic factors, including population and economic growth, which tend to correlate positively with real estate price appreciation. The REIT's management team will partner with local developers. Potential projects are presently being sourced and evaluated, and a pipeline of actionable deals has been developed by the REIT's management team.</p>
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Organizational Details	<p>SkyBridge Capital II, LLC ("SkyBridge"), is an SEC-registered investment adviser and global alternative investment manager with approximately \$9.6 billion in assets under management or advisement (as of September 30, 2018). The firm was founded by Anthony Scaramucci in 2005. SkyBridge provides investment solutions that address a wide range of market participants from</p>
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individual investors to large institutions. In addition to the SkyBridge Opportunity Zone REIT, investment solutions include multi-strategy commingled fund-of-hedge-funds products, customized separate account hedge fund portfolios, hedge fund advisory services, and a long-only equity mutual fund. SkyBridge also produces a large annual conference in the United States known as the SkyBridge Alternatives Conference ("SALT").

Contact	Jason Zins
Phone	212-485-1908
Email	sozir@skybridge.com

SMARTCAP Opportunity Zone Fund LLC

Fund Manager/Organizer	SMARTCAP, Inc.
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Fund Size	\$10 Million
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Website	https://invest.smartcapgroup.com/properties/SMARTCAP-Opportunity-Zone-Fund/
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Investment Focus	Commercial real estate, Other (Flex-Use Industrial/Warehouse)
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If Other, Please Specify	Flex-Use Industrial/Warehouse
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Geographic Focus	Washington
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Details if Regional/Local/Other	
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Additional Fund Details	<p>The Sponsor plans to purchase the 12.3-acre project site in an industrial zone. The total equity raised will support the phased development of up to three industrial buildings. The Sponsor is currently under construction on a neighboring parcel with planned delivery in Q2 2019 and has gained an intimate knowledge of the Arlington industrial market, thereby streamlining feasibility and future development of 188th St. Industrial Park. Phased development will allow for staggered delivery and reduce the risk of over-supplying the market.</p>
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Organizational Details	<p>The SMARTCAP Group, Inc., is a commercial real estate investment company that manages more than 654,000 square feet with a focus on value-add office and retail centers in the Western United States. Their primary market is located in the greater Puget Sound corridor. Together, the team members have more than 20 years of combined experience syndicating, investing, and managing commercial real estate and more than 30 years of combined experience growing and managing teams for Fortune 500 technology corporations and startups.</p>
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As former technology leaders, SMARTCAP Group has built a custom solution that enables underwriting investments exponentially faster than the competition, and with a very high degree of accuracy. This allows for the review of hundreds of properties in depth within a short period of time, enabling them to isolate the highest quality properties and write offers on the best of the best. Value is captured for SMARTCAP's investors by directly exploiting an inefficiency in the real estate market.

The SMARTCAP Group strives to provide smart, transparent, professional real estate investments that reduce risk while providing high returns back to investors. SMARTCAP Group invests in every deal in order to grow wealth hand in hand with investors.

Contact	Joe Ollis
Phone	425-968-2376
Email	joeollis@smartcapgroup.com

SoLa Impact Opportunity Zone Fund

Fund Manager/Organizer	Martin Muoto
Fund Size	\$100 Million
Website	www.solaimpact.com/
Investment Focus	Affordable housing, Commercial real estate, Community revitalization, Mixed-use development, Multifamily residential
If Other, Please Specify	
Geographic Focus	California
Details if Regional/Local/Other	
Additional Fund Details	SoLa Impact Opportunity Zone Fund, an active QOF, continues the company's business model of multifamily rehab and development — in the process, creating jobs, revitalizing neighborhoods, empowering the less advantaged, and changing lives.
Organizational Details	SoLa Impact, founded with the express strategy to produce market returns for our investors while revitalizing historically tough urban areas, has created high-quality yet affordable housing for the past decade in now-designated Opportunity Zones.
Contact	Josh Parker
Phone	310-980-9780
Email	Josh@solaimpact.com

Somerset Partners OZ Fund

Fund Manager/Organizer	Somerset Partners
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Fund Size	\$200 Million
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Website	www.somersetpartnersllc.com/opportunity-fund/
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Investment Focus	
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If Other, Please Specify	
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Geographic Focus	New York
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Details if Regional/Local/Other	South Bronx, New York City
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Additional Fund Details	Somerset Partners is a private investment firm with commercial and multifamily property investments throughout the United States. Its clients and partners include both high-net-worth and institutional investors. Since 2000, Somerset has put together a 13+-year track record on over \$2 billion in acquisitions to date.
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Organizational Details	
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Contact	
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Phone	
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Email	
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Sortis Opportunity Zone Fund

Fund Manager/Organizer	Sortis Holdings
Fund Size	\$100 Million
Website	www.sortisholdings.com/funds/opportunity-fund
Investment Focus	Commercial real estate, Community revitalization, Economic development, Hospitality development, Mixed-use development, Multifamily residential, Small business development, Student housing, Other
If Other, Please Specify	Unique Mixed-Use
Geographic Focus	California, Colorado, Idaho, Oregon, Utah, Washington
Details if Regional/Local/Other	
Additional Fund Details	The Sortis Opportunity Zone Fund is focused on investing in high-quality real estate and business investments with long-term growth potential. We're taking an opportunistic approach to investing and applying it to this exciting new way to invest.
Organizational Details	
Contact	Michael Sander
Phone	503-805-5524
Email	michael.sander@sortis.com

Sound West OZ Fund I

Fund Manager/Organizer	Sound West Realty Capital
Fund Size	\$50 Million
Website	www.soundwestrc.com
Investment Focus	Hospitality development, Mixed-use development, Multifamily residential, Other
If Other, Please Specify	
Geographic Focus	Washington
Details if Regional/Local/Other	Bremerton waterfront
Additional Fund Details	<p>Marina Square will be a signature mixed-use, waterfront development in a central location, steps away to car and high-speed ferry service, transit center, and a yacht harbor located just minutes from Seattle on Puget Sound. The 122-room Cambria Hotel tower (the premier brand of the Choice Hotel Group) will feature a waterfront restaurant, bar, fitness center, market, and conference center. The unique design will ensure every room has a view of the water, marina, and mountains.</p> <p>A separate high-end apartment tower will feature a variety of urban-living apartment flats, all with views, and access to amenities which include: rooftop deck, fitness center, private clubhouse, business center, and lounge.</p> <p>Both towers will sit atop a subterranean, paid parking garage for 350 stalls with distinct levels servicing the hotel, private residences, and marina.</p>
Organizational Details	<p>Our project will be built in conjunction with Sound West Group (SWG), a fully diversified real estate company in the Puget Sound region of Washington. They encompass all aspects of the development process. SWG is a leading developer of multifamily, single-family, and commercial real estate in the Western Puget Sound region of the Pacific Northwest. They pride themselves on Developing Community with Vision & Integrity.</p>
Contact	Noelle Walters
Phone	360-362-7230
Email	noelle@soundwestgroup.com

⚙️StakeHolder Opportunity Fund

Fund Manager/Organizer	Chris Byrnes
Fund Size	\$10 Million
Website	http://stakeholder.exchange
Investment Focus	Community revitalization, Economic development, Infrastructure investment, Mixed-use development, Small business development
Geographic Focus	Nationwide
Additional Fund Details	<p>Stakeholder Opportunity Fund Business Plan Invest in Economic Development and Asset-Based Community Development (ABCD) within designated Opportunity Zones in partnership with local ABCD organizations:</p> <ul style="list-style-type: none">• High-Return Business Equity• Entrepreneur / Job Creation• Valued Infrastructure Assets <p>Each stakeholder-funded Opportunity Zone will receive the following programming, partnerships, and direct investment:</p> <ul style="list-style-type: none">• 1–2 FinTech / digital start-ups launched to integrate stakeholder and ABCD tools and methods• Funded partnerships with local ABCD organizations in community and economic development• Stakeholder and ABCD training for local organizations, residents, and community leaders• Incentive funding to invest into neighborhood job creation and entrepreneurship• Incentive funding to invest into valued community infrastructure and real estate
Organizational Details	<p>Asset-Based Community Development (ABCD) organizations are recognized and trusted catalysts for citizen engagement and asset-based investment in community transformation through:</p> <ul style="list-style-type: none">• Place-Based Engagement• Community Capacity Building• Community Asset Mapping• Asset-Based Development• Participatory Research Approach• Training and Coaching• Adaptive Responses• Community Asset Valuation
Contact	Chris Byrnes
Phone	616-886-1691
Email	chris@viability3e.com

Strategic Rivermont OZ Fund

Fund Manager/Organizer	The Strategic Group & Rivermont Capital
Fund Size	\$250 Million
Website	www.TheStrategicGroup.com
Investment Focus	Commercial real estate, Community revitalization, Economic development, Hospitality development, Mixed-use development, Multifamily residential, Renewable energy investment, Student housing
Geographic Focus	Alabama, Connecticut, Delaware, District of Columbia, Florida, Georgia, Maine, Maryland, Massachusetts, New Hampshire, New Jersey, New York, North Carolina, Pennsylvania, Rhode Island, South Carolina, Vermont, Virginia
Additional Fund Details	<p>PHILOSOPHY Invest across 8-10 public-private partnerships diversified by geography across the eastern United States and asset type Focus towards capital preservation and appropriate risk-adjusted returns</p> <p>FOCUS: DOWNTOWN DISTRICTS Focus on maximizing risk-adjusted returns by investing in city centers that are strategically located in or near large regional markets City centers of secondary and tertiary markets are typically overlooked by institutional investors, often resulting in lower costs to entry and greater upside potential</p> <p>COMPETITIVE ADVANTAGE: PUBLIC-PRIVATE PARTNERSHIPS Invest alongside municipalities in development projects that can ensure project completion and help drive additional returns for investors</p> <p>ASSET TYPES: KEYSTONE PROPERTIES The Fund will focus on keystone properties within the targeted markets that have the potential to increase the redevelopment and return potential of surrounding properties</p>
Organizational Details	
Contact	Mike Fields
Phone	404-963-6657
Email	IR@TheStrategicGroup.com

Student Housing Opportunity Zone Fund

Fund Manager/Organizer	HighBridge Properties
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Fund Size	\$50 Million
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Website	
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Investment Focus	Student housing
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If Other, Please Specify	
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Geographic Focus	California
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Details if Regional/Local/Other	
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Additional Fund Details	Off-campus student housing
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Organizational Details	
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Contact	Paul Gradeff
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Phone	415-847-7011
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Email	pgradeff@hbps.co
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Sustainable Agriculture Opportunity Zone Fund

Fund Manager/Organizer	Harvest Returns
Fund Size	\$25 Million
Website	www.harvestreturns.com/opportunity-zone-fund/
Investment Focus	Other
If Other, Please Specify	Sustainable agriculture
Geographic Focus	Nationwide (all 50 states, DC, and US territories)
Details if Regional/Local/Other	
Additional Fund Details	The Fund's investment objective is to achieve tax-advantaged capital appreciation in production agricultural projects that are economically, socially, and environmentally sustainable.
Organizational Details	Harvest Returns was founded in 2016 to bring together investors with farmers.
Contact	Chris Rawley
Phone	844-673-8876
Email	funds@harvestreturns.com

Tampa Qualified Opportunity Zone Fund

Fund Manager/Organizer	Sikari Luxe
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Fund Size	\$50 Million
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Website	www.sikariluxe.com/blog/portfolio-item/tampa-qualified-opportunity-fund/
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Investment Focus	Hospitality development
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If Other, Please Specify	
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Geographic Focus	Florida
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Details if Regional/Local/Other	Tampa
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Additional Fund Details	
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Organizational Details	
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Contact	David Sillaman
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Phone	757-319-2103
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Email	dsillaman@sikariluxe.com
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Tech Transfer Fund I, Inc.

Fund Manager/Organizer	Grey Holdings Group, Inc.
Fund Size	\$976,690
Website	www.grey-ops.com
Investment Focus	
If Other, Please Specify	Defense Technology Investment
Geographic Focus	Maryland
Details if Regional/Local/Other	Lusby, MD
Additional Fund Details	The Fund invests in an Opportunity Zone business, Grey Ops LLC. Grey Ops is about to launch its defense technology product primarily to be used by the military and first responders.
Organizational Details	Grey Ops has a license to commercialize a Department of Defense technology developed to neutralize primary explosives, allowing for safe transport and forensic testing. This technology is seen as vital to combat national and international terrorism. This technology is novel and will be ready for commercialization in 1 – 3 months. The proceeds from the Fund will be used to purchase material, the cost of production, and labor.
Contact	Brian Gamble
Phone	410-627-9298
Email	brianbgamble@grey-ops.com

Treetop Opportunity Zone Funds I, II, & III

Fund Manager/Organizer	Treetop Development
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Fund Size	\$50 – \$200 Million
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Website	www.treetopdev.com
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Investment Focus	Affordable housing, Community revitalization, Economic development, Mixed-use development, Multifamily residential
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If Other, Please Specify	
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Geographic Focus	New Jersey, New York
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Details if Regional/Local/Other	
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Additional Fund Details	Each fund will invest in one deal.
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Organizational Details	
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Contact	Eric Distenfeld
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Phone	
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Email	whatsnext@treetopdev.com
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✱TVG Real Estate Opportunity Zone Fund, L.P.

Fund Manager/Organizer	Owen Barnes, Theo Bell
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Fund Size	\$10 Million
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Website	http://veracityg.com
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Investment Focus	Commercial real estate, Community revitalization, Economic development, Hospitality development, Infrastructure investment, Mixed-use development
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Geographic Focus	Nationwide
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Additional Fund Details	<p>TVG Real Estate Opportunity Zone Fund, L.P., was organized as a Delaware limited partnership (the “Partnership”) on March 5, 2019, formed to originate, invest in, and manage a diversified portfolio of commercial real estate properties, joint-venture equity investments, and other real estate-related assets that are compelling from a risk-return perspective, particularly with a focus on multifamily rental units and office buildings located in “Qualified Opportunity Zones” (“Opportunity Zones”), as designated by the 2017 H.R. 1, known as the Tax Cuts and Jobs Act (the “TCJA”). The Partnership’s investment objective is to provide an alternative investment opportunity offering to qualified investors interested in a non-traditional asset for long-term portfolio growth and diversification. The Partnership intends to achieve this objective by seeking out commercial, residential, and industrial real estate properties in a disciplined manner suitable for those investors who understand and are financially comfortable with the high risk of alternative investments.</p>
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Organizational Details	<p>Veracity Group Management, LLC, a Georgia limited liability company, serves as the general partner (the “General Partner”) of the Partnership. Under the Partnership’s Limited Partnership Agreement (as the same may be amended, supplemented, or revised from time to time, the “Partnership Agreement”), the General Partner is primarily responsible for the management of the Partnership. The office of the General Partner is located at 1330 Avenue of the Americas, 23rd Floor, New York, NY 10019 and the telephone number is 646-235-7604. The managers of the General Partner are Owen Barnes and Theo Bell.</p>
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Contact	Theo Bell
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Phone	202-262-0361
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Email	theo.bell@veracityg.com
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Urban Array Opportunity Fund

Fund Manager/Organizer	Urban Array Impact Ventures
Fund Size	\$50 Million
Website	https://urbanarray.org/opportunity-fund/
Investment Focus	Commercial real estate, Community revitalization, Economic development, Renewable energy investment, Small business development, Workforce housing
If Other, Please Specify	
Geographic Focus	California, Colorado, Illinois, Missouri, New York, Texas, Washington, Regional or Local
Details if Regional/Local/Other	
Additional Fund Details	<p>The Fund identifies properties to rehab and rebuild and entrepreneurs to incubate and facilitate in the newly renovated spaces.</p> <p>Supported by UAF and working in conjunction with building equity company Hanns & Erving, properties purchased by the Fund are rehabbed and rebuilt for entrepreneurs being incubated through business accelerator E.G. Woode. This allows UAOF to minimize costs of UAF and entrepreneurs in Opportunity Zones.</p> <p>The specific investment principles followed create centers for innovation and growth enabling:</p> <p>Individuals to build themselves while growing their community Investors to make an impact while growing their portfolio</p> <p>As assets are grown they may be sold back to the community members who contributed to them or UAF, allowing the fund to exit their position in the asset.</p> <p>In order to maximize tax incentives and returns, investors' money is locked into the fund for 10 years. Dividends may be paid. Management fees of 2 and 20 are donated to, and used to pay the salaries of, UAF development and management teams.</p> <p>The Fund has four main goals:</p> <p>Be a catalyst for high-growth businesses and asset development Serve an essential function in developing centers of entrepreneurial growth within the greater Chicago area Support the Social Impact Investing activities of The Foundation under no obligation to participate in every project undertake</p>

Provide measured returns for investors by growing its asset base at very low cost

Organizational Details

The Urban Array Foundation is able to leverage a number of technological advancements in order to offer attractive opportunities to the UAO, including but not limited to:

Social Enterprise Asset Management (SEAM) system
Simple and scalable After-Action-Reporting process
Process and resource management synergies
Closed-loop equity management

The Urban Array Opportunity Fund is the first iteration of what we believe will grow to be a world-changing investment class. The Fund will support the activities of the Urban Array Foundation by lending seed investment to the community-driven projects that the Foundation empowers using the open source SEAM platform.

Contact

Marquis Davis

Phone

646-881-4818

Email

marquis@urbanarray.org

Urban Catalyst Opportunity Fund 1 LLC

Fund Manager/Organizer	Urban Catalyst Manager LLC
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Fund Size	\$250 Million
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Website	www.urbancatalyst.com/
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Investment Focus	Commercial real estate, Community revitalization, Economic development, Hospitality development, Mixed-use development, Multifamily residential, Student housing, Workforce housing
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If Other, Please Specify	
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Geographic Focus	California
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Details if Regional/Local/Other	
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Additional Fund Details	
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Organizational Details	
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Contact	Valarie Klopping
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Phone	
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Email	vklopping@urbancatalyst.com
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Usonian Housing Fund

Fund Manager/Organizer	Ben Cullop
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Fund Size	\$50 Million
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Website	https://usonianrealty.com/
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Investment Focus	Affordable housing, Single family residential, Workforce housing
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If Other, Please Specify	
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Geographic Focus	Regional or Local
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Details if Regional/Local/Other	Mid-Atlantic, Southeast, Midwest
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Additional Fund Details	Focus on affordable housing with a focus on mobile home parks and manufactured housing communities
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Organizational Details	
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Contact	Ben Cullop
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Phone	804-337-7099
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Email	bc@usre.com
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Veterans Investing

Fund Manager/Organizer	Eazy Do It
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Fund Size	\$100 Million
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Website	
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Investment Focus	Multifamily residential
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If Other, Please Specify	
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Geographic Focus	Nationwide
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Details if Regional/Local/Other	
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Additional Fund Details	
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Organizational Details	
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Contact	David Sillaman
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Phone	757-319-2103
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Email	dsillaman@eazydoit.com
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Virtua Opportunity Zone Fund

Fund Manager/Organizer	Virtua Partners
Fund Size	\$200 Million
Website	https://virtuapartners.com/opportunity-zones/
Investment Focus	Multifamily development
If Other, Please Specify	
Geographic Focus	Nationwide (all 50 states, DC, and US territories)
Details if Regional/Local/Other	
Additional Fund Details	
Organizational Details	Virtua Partners is a global private equity firm specializing in commercial real estate. It sponsors a variety of investment funds and commercial real estate projects across the United States and currently has 16 million square feet of assets under management or development.
Contact	Zachary Chavez
Phone	480-757-6503
Email	zachary@virtuacapital.com

Zone Opportunity Fund Inc.

Fund Manager/Organizer	ZOF Management LLC
Fund Size	\$500 Million
Website	http://zoneopportunityfund.com/
Investment Focus	Commercial real estate, Other
If Other, Please Specify	Cannabis
Geographic Focus	Nationwide
Details if Regional/Local/Other	
Additional Fund Details	<p>We founded Zone Opportunity Fund, Inc., the first only QOF operating as a private equity fund to invest (predominantly) in cannabis-related investments, including debt, convertible debt, stock (publicly traded), and private equity (i.e., stock and partnership interests).</p> <p>While most QOFs invest exclusively in real estate and offer modest returns, our Fund is unique in that we invest in CRBs and seek to offer a much higher ROI to our investors — our Fund's Board of Directors was set up exactly for that purpose.</p>
Organizational Details	Zone Opportunity Fund, Inc., is a Delaware corporation. 4007 E. Paradise Falls Dr., Ste. 212 Tucson, Arizona 85712
Contact	Mark Heckeke
Phone	888-807-9682
Email	info@zoneopportunityfund.com